

Stifel Europe Bank AG, Kennedyallee 76, 60596 Frankfurt am Main

To whom it may concern

Frankfurt, 09.11.2020

MainFirst Bank AG renamed Stifel Europe Bank AG

Dear Sir or Madam,

We would like to inform you that our company has changed its name to Stifel Europe Bank AG (formerly MainFirst Bank Aktiengesellschaft).

The LEI 529900MC68RTGHKI4F05 and the business address known to you remain unaffected by the change of name.

Please use the new name in business correspondence with immediate effect and adapt it in your systems if necessary. Our complete company information can be found in the attachment to this letter.

We would also like to take this opportunity to thank you for the sound cooperation.

Please do not hesitate to contact us if you have any further questions.

With kind regards,

Björn Kirchner CFO/COO

Carsten Steinborn Executive Vice President



GERMANY

Stifel Europe Bank AG - Frankfurt am Main

Registered Office Address: Kennedyallee 76, 60596 Frankfurt am Main Registered Number: Local Court Frankfurt am Main, HRB No 53261

Chairwoman of the Supervisory Board: Eithne O'Leary

Board of Management: Bjoern Kirchner and Ebrahim Attarzadeh

VAT Identification Number: DE 217 324 303
Global Intermediary Identification No. (GIIN): RXHK1R.0000.LE.276
LEI: 529900MC68RTGHKI4F05

International Distribution, Equity Capital Markets and Research Location

Stifel Europe Bank AG - Munich Office

Registered Office Address: Maffeistrasse 4, 80333 Munich

International Distribution and Research Location

Stifel Europe Bank AG, Frankfurt am Main, is subject to supervision by the Federal Financial Supervisory Authority (BaFin) and the Deutsche Bundesbank.

FRANCE

Stifel Europe Bank AG - Paris Branch

Registered Office Address: 80 avenue de la Grande Armée, 75017 Paris

Registered Number: RCS Paris 538 446 444; SIRET 538 446 444 00019

Branch Management: Sébastien Guillaume, Jerôme Voulton

VAT Identification Number (Idéntifiant CE TVA): FR90538446444

International Distribution and Research Location

Stifel Europe Bank AG Paris Branch is subject to supervision by the Autorité des Marchés Financiers (AMF) and the Autorité de contrôle prudentiel et de résolution (ACPR).

<u>ITALY</u>

Stifel Europe Bank AG - Milan Branch

Registered Office Address: Via Ugo Foscolo 8, 20121 Milan

Registered Number (Numero Repertorio Economico Amministrativo): 1889002
Branch Management: Franco Manzini
Fiscal Code: 6375380968

VAT-Number: 1706375380968

International Distribution, Equity Capital Markets and Research Location

Stifel Europe Bank AG Milan Branch is subject to supervision by the Commissione Nazionale per le Società e la Borsa (Consob) and the Banca d'Italia.



SWITZERLAND

Stifel Schweiz AG - Zurich

Registered Office Address: Gartenstrasse 32, 8002 Zurich

Registered Number: Commercial Register of the Canton Zurich,

CHE-488.033.503 Eithne O'Leary

Managing Directors: Alain Oberhuber (CEO), Stefan Koenig

VAT Identification Number: CHE-488.033.503 MWST

International Distribution and Research Location

Stifel Schweiz AG - Geneva Office

Chairwoman of the Board of Directors:

Registered Office Address: Rue Pécolat 5, 1201 Geneva

International Distribution and Research Location

Stifel Schweiz AG, Zurich, acts as representative of Stifel Europe Bank AG in Switzerland and is subject to supervision by the Swiss Financial Market Supervisory Authority (FINMA)



FOR IMMEDIATE RELEASE

MainFirst Bank AG rebrands as Stifel Europe Bank AG

Frankfurt & London – November 9, 2020 – MainFirst Bank AG, a leading European investment bank offering equity brokerage and equity capital markets services to institutions and corporations in key European markets, today announced its rebranding into Stifel Europe Bank AG, a wholly owned subsidiary of Stifel Financial Corp. (NYSE: SF).

Stifel Europe Bank AG is a powerful pan-European platform offering equity research coverage of more than 400 European companies. The combination of MainFirst's local European expertise with Stifel Financial's global platform in research and investment banking offers clients comprehensive knowledge of both European and U.S. markets.

MainFirst is widely recognized for excellence in equity research, ranking as the number 2 provider of country research in Germany and Switzerland, according to the 2020 Institutional Investor survey. Stifel in the UK maintains market-leading positions in several European sectors including Real Estate, Investment Funds, Oil & Gas, and Technology, along with powerful trans-Atlantic franchises in healthcare, financial services and technology.

"We are looking forward to work under the Stifel brand", said Ebrahim Attarzadeh, CEO of Stifel Europe Bank AG, and formerly MainFirst Bank AG. "We are convinced that the breadth and depth of our expertise is unparalleled in Europe and intend to expand further into corporate finance and to serve European corporates and investors."

"The addition of MainFirst's research expertise and distribution capabilities is critical to Stifel's pan-European offering to clients." said Eithne O'Leary, President of Stifel Nicolaus Europe Limited. "Our new colleagues have helped us drive market share gains, as well as grow the range of client services we can provide."

Stifel in Europe employs more than 500 professionals, operating out of eight offices in Frankfurt, Geneva, London, Madrid, Milan, Munich, Paris and Zurich.

About Stifel Europe Bank AG

Stifel Europe Bank AG ("SEBA") is a leading full-service investment bank headquartered in Frankfurt, which is regulated by the German Federal Financial Services Authority (Bundesanstalt für Finanzdienstleistungsaufsicht; "BaFin") and is member of Deutsche Boerse and SIX Swiss Exchange. Together with Stifel Schweiz AG ("STSA"), which is representative of SEBA in Switzerland and regulated by the Eidgenössische Finanzmarktaufsicht ("FINMA"), it provides targeted advice across the capital structure to corporate and institutional clients supported by the US listed parent Stifel Financial Corp. Corporate broking, equity capital markets, debt capital markets and M&A practices are part of the overall client service proposition.

About Stifel Nicolas Europe Limited

Stifel Nicolaus Europe Limited ("SNEL") is a leading full-service middle-market investment bank headquartered in London. We provide targeted advice across the capital structure to middle-market clients, supported by our U.S.



listed parent, Stifel Financial Corp. Corporate broking, equity capital markets, debt capital markets, and mergers & acquisitions practices are all equally critical elements of our overall client service proposition. We anchor our advice in sector teams that have a full understanding of the relevant dynamics. We believe that the full-service offering focused on the middle market and the depth of our relationships in the U.S., enabled by our parentage, are key differentiating aspects of our service offering, across our industry coverage groups.

Stifel Company Information

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel's broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; Century Securities Associates, Inc., and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited, Stifel Europe Bank AG and Stifel Schweiz AG. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at www.stifel.com.

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Stifel Investor Relations Contact Joel Jeffrey, +1 212 271 3610 investorrelations@stifel.com