

TRANSLATION

Certified Copy

Commercial Register Part B administered by the Munich Local Court	Part B Reproduction of current entries in the register as retrieved on 15 December 2023 at 09:15 a.m.	Number of company: HRB 289472
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1. **Number of entries to date:**

1

2. **a) Corporate name:**

UniCredit Bank GmbH

b) Principal place of business, business address in Germany, authorized recipient, branches:

Munich

Business address: Arabellastr. 12, 81925 Munich

Branch(es) entered in the same corporate name with the addition "*Filiale*" :

Aschaffenburg branch, 63739 Aschaffenburg,

Business address: Weißburger Str. 20-26, 63739 Aschaffenburg

Augsburg branch, 86150 Augsburg,

Business address: Bahnhofstr. 11, 86150 Augsburg

Bamberg branch, 96047 Bamberg,

Business address: Lange Str. 48, 96047 Bamberg

Bayreuth branch, 95444 Bayreuth,

Business address: Bahnhofstr. 4, 95444 Bayreuth

Berlin branch, 10625 Berlin,

Business address: Leibnizstr. 100, 10625 Berlin

Coburg branch, 96450 Coburg,

Business address: Steinweg 5-7, 96450 Coburg

Frankfurt/Main branch, 60310 Frankfurt/Main,

Business address: Taunustor 1-3, 60310 Frankfurt

Hof branch, 95028 Hof,

Business address: Altstadt 2-4, 95028 Hof

Kempten branch, 87435 Kempten,

Business address: Bahnhofstr. 7, 87435 Kempten

Landshut branch, 84028 Landshut,

Business address: Neustadt 515, 84028 Landshut

Lindau branch, 88131 Lindau,

Business address: Zeppelinstr. 2, 88131 Lindau

Ludwigshafen branch, 67059 Ludwigshafen,

Business address: Kaiser-Wilhelm-Str. 23, 67059 Ludwigshafen

Mannheim branch, 68159 Mannheim,

Business address: C 1,3, 68159 Mannheim

Nuremberg branch, 90402 Nuremberg,

Business address: Lorenzer Platz 21, 90402 Nuremberg

Offenbach branch, 63065 Offenbach/Main

Business address: Berliner Str. 114, 63065 Offenbach

Passau branch, 94032 Passau,

Business address: Bahnhofstr. 10-12, 94032 Passau

Regensburg branch, 93047 Regensburg,

Business address: Hemauerstraße 1, 93047 Regensburg

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Rosenheim branch, 83022 Rosenheim,
Business address: Münchener Str. 11, 83022 Rosenheim
Schweinfurt branch, 97421 Schweinfurt,
Business address: Markt 53, 97421 Schweinfurt
Stuttgart branch, 70173 Stuttgart,
Business address: Kronprinzstr. 20, 70173 Stuttgart
Weiden branch, 92637 Weiden,
Business address: Sedanstr. 2-4, 92637 Weiden
Wuerzburg branch, 97070 Wuerzburg,
Business address: Eichhornstraße 1, 97070 Würzburg
Hamburg branch, 20354 Hamburg,
Business address: Neuer Wall 64, 20354 Hamburg

c) Object and purpose of the company:

To transact all kinds of banking transactions and the business of a Pfandbrief bank, to provide financial services and perform all other principal and ancillary activities a financial institution or Pfandbrief bank may perform, both for its own account or for the account of a third party.

3. Capital stock or share capital:

EUR 2,407,151,016.00

4. a) General ruling on representation:

The company is represented either by two managing directors or jointly by one managing director and one *Prokurist*¹.

b) Board of Management, management body, managing directors, general partners, managers, authorized representatives and special power of representation:

Gruca, Artur, Starnberg, born 11 May 1979, Managing Director
Höllinger, Marion, Waldkraiburg, born 7 April 1972, Managing Director
Dr. Kullnigg, Jürgen, Munich, born 9 May 1961, Managing Director
Kupfer, Jan, Munich, born 28 Jan. 1964, Managing Director
Rast, Monika, Munich, born 28 Feb. 1972, Managing Director
Tesić, Ljubisa, Munich, born 6 Aug. 1976, Managing Director

5. Holders of procuration (*Prokura*²)

Prokura held jointly with a managing director or with another *Prokurist*:

Alonso, Isaac, Ismaning, born 11 May 1970
Dr. Aristidiou, Aristides, Duisburg, born 30 Aug. 1959
Dr. Auerbach, Christoph, Munich, born 26 Nov. 1977

¹ Translator's note: A *Prokurist* is an executive manager holding power of procuration / *Prokura*.

² Translator's note: *Prokura* is a general power of attorney defined in the German Commercial Code (Handelsgesetzbuch – HGB).

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Balzer-Schulz, Lothar, Hamburg, born 20 Sept. 1964
 Bantelmann, Andreas, Elmshorn, born 29 Jan. 1962
 Barchet, Hartmut, Munich, born 28 Jan. 1975
 Baumgärtner, Jörg, Zorneding, born 29 March 1979
 Bauriedl, Irmgard, Munich, born 3 May 1966
 Bayer-Schiller, Marion, Munich, born 4 March 1976
 Bergbauer, Karl Michael, Munich, born 21. Nov. 1961
 Berger, Patricia, Wolfratshausen, born 22 Jan. 1971
 Bermüller, Harry, Würzburg, born 23 May 1967
 Bertogalli, Sara, Milan / Italy, born 12 July 1973
 Biburger, Frank, Ismaning, born 5 March 1969
 Birkel, Alexander, Munich, born 21 Nov. 1981
 Bleck, Helge, Munich, born 30 Aug. 1970
 Bolten, Sabine, Wedel, born 15 June 1964
 Dr. Brass, Michael, Pullach i. Isartal, born 12 Sept. 1971
 Braun, Sandra, Munich, born 3 Dec. 1976
 Bruglacher, Susanna, Munich, born 13 Nov. 1958
 Brunner, Eva, Munich, born 16 April 1970
 Bruno, Ferdinando, Milan, born 11 June 1974
 Bugiel, Thomas, Munich, born 18 Oct. 1970
 Burgwedel, Jens, Ralsdorf, born 11 Aug. 1980
 Butenhoff, Elke, Hamburg, born 25 April 1967
 Bührke-Olbrich, Sandra, Nuremberg, born 7 Feb. 1986
 Campagna, Pietro, Milan, born 28 Dec. 1977
 Ceranski, Diana, Munich, born 9 Nov. 1972
 Chieppi, Iacopo, Milan, born 13 Sept. 1968
 DaCrema, Ilaria, Milan / Italy, born 14 Dec. 1981
 Daina, Marco, Milan, born 16 Oct. 1970
 Dalter, Daniel, Duesseldorf, born 30 Nov. 1975
 von Daumiller, Stefanie, Munich, born 22 March 1975
 Diehl, Thomas, Munich, born 13 March 1971
 Dumeruth-Eberhard, Simone, Dachau, born 29 Sept. 1964
 Dunker, Heike, Munich, born 4 September 1972
 Dusch, Thomas, Munich, born 23 Dec. 1974
 Dänekas, Karin, Ahrensburg, born 8 July 1964
 Ebermann, Jörn, Munich, born 13 June 1972
 Embacher, Wolfgang, Munich, born 30 August 1968
 Engelhardt, Anna, Munich, born 12 March 1987
 Engelhardt, Igor, Munich, born 29 Dec. 1988
 Erbacher, Andrea, Freising, born 26 July 1969
 Dr. Faber, Johanna Leena, Rosenheim, born 26 Aug. 1976
 Dr. Fackler, Stephan, Puchheim, born 10 April 1976
 Fahd, Youssef, Munich, born 12 Feb. 1984
 Falco, Luca, Milan / Italy, born 10 Aug. 1964
 Dr. Federspieler, Christian, Neusäß, born 9 March 1969
 Fellner, Monika, Munich, born 1 Feb. 1970
 Ferstl, Matthias, Germering, born 2 Feb. 1965

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Fick, Uta, Buxtehude, born 23 Jan. 1968
 Finke, Sabine, Munich, born 9 Oct. 1958
 Fischbeck, Sandra, Munich, born 8 Nov. 1974
 Dr. Fischer, Jochen, Haar, born 8 May 1967
 Dr. Fischer, Jutta, Gauting, born 19 Sept. 1958
 Fornari, Giacomo, Rome, born 21 May 1968
 Dr. Forster, Josef, Unterschleißheim, born 28 June 1978
 Frank, Holger, Großhelfendorf, born 8 June 1970
 Franzen, Tino, Cologne, born 20 April 1978
 Fraunholz, Markus, Poing, born 1 Dec. 1965
 Friedrich, Klaus, Munich, born 7 July 1968
 Frieße, Tobias, Munich, born 26 Nov. 1973
 Fränkel, Carolin, Baldham, born 11 Nov. 1972
 Dr. Früh, Andreas, Munich, born 8 March 1964
 Ganz, Wido, Munich, born 13 Dec. 1968
 Glowa, Claudia, Rosengarten, born 18 Feb. 1968
 Gonser, Hansjörg, Munich, born 4 Dec. 1968
 Gresser, Stephanie, Mittellangeln, born 3 April 1972
 Gruner, Imke, Munich, born 27 July 1970
 Grünauer-Kloeveborn, Patrick, Halle, born 18 May 1968
 Gugel, Harald, Hamburg, born 17 Jan. 1963
 Dr. Guth, Steffi, Munich, born 8 Dec. 1976
 Göbel, Stefan, Hamburg, born 12 April 1968
 Haas, Katharina, Eisfeld, born 27 Feb. 1987
 Habl, Rouben, Ismaning, born 6 May 1980
 Haitzinger, Peter, Munich, born 14 Jan. 1965
 Hehnen, Johannes, Oberhummel, born 18 Feb. 1967
 Heinke, Mathias, Erlangen, born 3 May 1970
 Helm, Marcus, Munich, born 12 April 1977
 Hemmerich, Stephan, Berlin, 22 Nov. 1975
 Hergenhan, Matthias, Zangberg, born 13 April 1979
 Herz, Sieglinde, Moosinning, born 23 Jan. 1969
 Hesseler, Jan, Munich, born 14 Nov. 1969
 Hoffmann, Peter, Riemerling, born 10 Dec. 1966
 Hofmann, Markus, Munich, born 5 Dec. 1969
 Dr. Holler, Brigitte, Munich, born 7 April 1969
 Huber, Michael, Munich, born 25 Dec. 1969
 Hudika, Ana, Munich, born 10 August 1978
 Höing, Guido, Munich, born 26 September 1970
 Hörmann-Putzolu, Ursula, Munich, born 13 Sept. 1964

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Janssen, Matthias, Baldham, born 31 Oct. 1974
 Jaschke, Johannes, Munich, born 18 May 1966
 Dr. Jungemann, Lars, Munich, born 15 Nov. 1970
 Jurowicz König, Monika, Eresing, born 7 Jan. 1974
 Kahl, Dietmar, Landshut, born 10 May 1964
 Keijssers, Angelique, Laren, born 3 Dec. 1969
 von Kemnitz, Claudia, Grünwald, born 28 Oct. 1977
 Kern, Martina, Munich, born 18 August 1979
 Keßler, Thomas, Eichenau, born 31. Aug. 1990
 Kiening, Christoph, Munich, born 3 April 1966
 Kistler, Gabriele, Moosinning, born 15 March 1970
 Klose, Marc-Nicholas, Munich, born 28 Aug. 1978
 Koller, Stefan, Munich, born 27 Oct. 1972
 Krauel, Reinhard, Hohenschäftlarn, born 16 Feb. 1962
 Kroppe, Daniel, Leipzig, born 23 Dec. 1975
 Krottenthaler, Jonas, Hohenschäftlarn, born 13 Nov. 1988
 Kruse, Volker, Straßlach-Dingharting, born 4 July 1970
 Krötz, Patricia, Munich, born 19 Oct. 1971
 Kube, Jörg, Münster, born 15 Nov. 1970
 Kus, Marcel, Munich, born 8 Aug. 1977
 Köhler, Sabine, Hamburg, born 30 April 1969
 Köllner, Peggy, Munich, born 21 March 1975
 König, Thomas, Vaterstetten, born 13 Oct. 1964
 Laudahn, Manuela, Winsen, born 27 July 1967
 Lehner, Andrea, Nuremberg, born 1 Aug. 1968
 Liniger, Birgit, Borsdorf, born 16 May 1963
 Dr. Lukas, Andreas, Munich, born 31 Aug. 1972
 Lüdke, Ines, Munich, born 15 Nov. 1967
 Mai, Klaus, Stockdorf, born 21 Feb. 1969
 Mai, Wolfgang, Burgbernheim, born 22 Feb. 1973
 Marino, Cecilia, Milan / Italy, born 20 June 1973
 Di Mario, Daniele, Milan / Italy, born 3 Aug. 1965
 Mehnert, Dirk, Munich, born 19 Sept. 1980
 Menghini, Ottorino, Milan / Italy, born 12 Aug. 1980
 Metzger, Norbert, Freising, born 27 Jan. 1962
 Meßner, Thomas, Munich, born 10 Sept. 1979
 Müller, Markus, Untermeitingen, born 25 Oct. 1974
 Müller, Urte, Munich, born 11 July 1975
 Müller-Arends, Constanze, Munich, born 17 March 1971
 Neukirchen, Philip, Munich, born 14 March 1981
 Neupert, Thomas, Bad Feilnbach, born 10 Feb. 1970
 Niethammer, Hans, Baldham, born 31 May 1975
 Niggel, Christian, Bachern / Wörthsee, born 29 March 1971
 Novotny, Christine, Kissing, born 6 Dec. 1984
 Oberle, Nicole, Adelshofen-Nassenhausen, born 24 Sept. 1970
 Oberreuter, Ansgar, Gräfelfing, born 16 May 1967

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Ohlsen, Torsten, Bargteheide, born 22 Dec. 1963
 Ophoff, Dominik, Gmund am Tegernsee, born 14 June 1972
 Orlandi, Massimo Paolo, Haag in Upper Bavaria, born 8 July 1973
 Oser, Michael, Ottobrunn, born 1 June 1971
 Panzer, Ralf, Hamburg, born 8 Jan. 1963
 Parla, Daniele, Milan/Italy, born 23 Dec. 1977
 Pauli, Andreas, Munich, born 8 May 1972
 Penzkofer, Christine, Rosenheim, born 17 Feb. 1969
 Phua, Sui Lin, Singapore, born 12 June 1972
 Platini, Rosella, Piacenza / Italy, born 16 July 1972
 Popp, Clemens, Munich, born 31 July 1968
 Poppe, Inga, Munich, born 22 June, 1983
 van der Post, Wilfried, Hamburg, born 19 July, 1968
 Pott, Martin, Ahrensburg, born 11 Aug. 1963
 Pranksy, Markus, Schliersee, born 12 April 1969
 Preißer, Matthias, Munich, born 22 Dec. 1966
 Priebe, Ralf, Berlin, born 27 March 1963
 Raasch, Dorothea, Hamburg, born 31 Oct. 1968
 Ralf, Gerd, Munich, born 7 April 1968
 Rauschenbach, Mario, Hamburg, born 7 June 1971
 Reich, Christian, Munich, born 12 June 1972
 Reichert, Brigitte, Munich, born 30 July 1964
 Reidel, Daniela, Gauting, born 19 May 1966
 Reinhardt, Christine, Munich, born 17 Dec. 1968
 Rekitt, Stefan, Munich, born 5 Oct. 1974
 Reppenthien, Thomas, Munich, born 27 May 1963
 Reuther, Johannes, Höhenkirchen, born 17 Dec. 1969
 Reuß-Hennschen, Silke, Heidgraben, born 1 Sept. 1967
 Rothe, Björn, Schöneiche, born 19 Jan. 1976
 Rössing, Kirsten, Trittau, born 21 June 1973
 Dr. Sander, Jan, Munich, born 27 Oct. 1975
 Sauer, Mirjam, Regensburg, born 6 July 1982
 Scheibl, Andreas, Freudenberg, born 12 April 1972
 Schelbert, Kerstin, Eching, born 28 April 1975
 Scherbel, Markus, Eching, born 27 Aug. 1969
 Scherer, Jörn, St. Wendel, born 26 May 1978
 Dr. Schiessler, Wolfram, Putzbrunn, born 14 Dec. 1963
 Dr. Schilder, Jörg, Munich, born 6 March 1972
 Schinkel, Hauke, Munich, born 5 Feb. 1975
 Schirm, Detlef, Cadolzburg, born 3 Jan. 1975
 Schmidt, Heike, München, born 23 Jan. 1971
 Schmitt, Monica, Munich, born 22 Dec. 1962
 Schnackenbeck, Cornelia, Appen, born 26 April 1979
 Schulz, Stefan, Mannheim, born 6 March 1976
 Schupp, Dietmar, Munich, born 22 May 1962

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Schwarz, Michael, Munich, born 28 May 1984
Dr. Schweßinger, Ursula, Munich, born 7 Feb. 1973
Schäfer, Adrian, Marzling, born 3 May 1974
Dr. Schönfelder, Matthias, Munich, born 17 Aug. 1971
Schöttner-Ullrich, Manuela, Großmehring, born 8 June 1976
Schürken, Sven-Oliver, Nersingen, born 29 Sept. 1981
Schüßler, Sven, Eichenau, born 14 July 1969
Seelandt, Karl-Heinz, Pinneberg, born 28 Sept. 1968
Seidel, Stefan, Munich, born 17 Sept. 1966
Sievers, Uwe, Seevetal, born 27 Nov. 1969
Späth, Nicola, Munich, born 25 March 1968
Starzmann, Marc, Munich, born 20 Dec. 1968
Stecher, Claudia, Munich, born 22 April 1964
Stemmer, Frank, Munich, born 14 Dec. 1983
Stipkovic, Sven, Hamburg, born 5 June 1978
Dr. Stopfer, Peter, Munich, born 20 Sept. 1959
Stufler, Jutta, Munich, born 3 March 1966
Stöger-Burghardt, Anna-Gabriele, Munich, born 30 Sept. 1959
Dr. Tausig, Ariane, Munich, born 25 March 1969
Teo, Lily Ah Kim, Singapore, born 13 September 1962
Trennt, Oliver, Ellerau, born 14 July 1968
Trompke, Johanna, Munich, born 26 Oct. 1983
Wagner-Hastreiter, Constanze, Munich, born 21 Feb. 1960
Warnke, Karsten, Gauting, born 16 Oct. 1970
Wasserhess, Steffen, Ottobrunn, born 23 Jan. 1974
Weidenhöfer, Peter, Baldham, born 6 July 1969
Weitzer, Maximilian, Ebersberg, born 11 Jan. 1976
Wende, Heike, Leipzig, born 9 Sept. 1973
Widmann, Petra, Alling, born 22 Aug. 1969
Widmayr, Kathrin, Munich, born 6 Sept. 1974
von Wiser, Clemens, Munich, born 20 March 1963
Witt, Sven, Geesthacht, born 19 April 1963
Wittig, Karin, Hamburg, born 6 Dec. 1968
Dr. Wodsak, Johannes, Munich, born 25 March 1971
Wohlhüter, Peter, Stadtbergen, born 19 April 1966
Woiseschläger, Herbert, Königsdorf, born 05 July 1970
Dr. Wulfers, Christian, Munich, born 27 March 1978
Zehetmeier, Ulli, Freising, born 9 Dec. 1963
Zeigherman, Patrik, Frankfurt/Main, born 17 Dec. 1969
Zimmermann, Monika, Munich, born 9 May 1969
Zuleger, Ralf, Unterhaching, born 17 Oct. 1964

6. a) Legal form, commencement, company agreement / articles of association:

Gesellschaft mit beschränkter Haftung (limited liability company)
The Articles of Association were established on 11 December 2023.

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b) Other legal relations:

Established through transformation with change in the legal form of UniCredit AG with registered office in Munich (Munich Local Court HRB 42148).

HVB Gesellschaft für Gebäude mbH with registered office in Munich (Munich Local Court HRA 134522) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 7 July 2023 and the resolution adopted by the Annual General Meeting of Shareholders held on 7 July 2023 as well as the resolution adopted by the transferor company's Annual General Meeting of Shareholders held on 7 July 2023.

"Bayerische Hypotheken- und Wechsel-Bank Aktiengesellschaft" with registered office in Munich (Munich Local Court HRB 4900) merged into the company by virtue of the Merger Agreement dated 17 March 1998 and the resolution adopted by the Annual General Meeting of Shareholders held on 26 May 1998 as well as the resolution adopted by the transferor company's Annual General Meeting of Shareholders held on 19 May 1998. "Bank Austria Creditanstalt Deutschland Aktiengesellschaft" with registered office in Munich (Munich Local Court HRB 95528) merged into the company by virtue of the Merger Agreement dated 18 April 2001 and the resolution adopted by the transferor company's Annual General Meeting of Shareholders held on 6 June 2001.

By way of spin-off in accordance with the Spin-off and Takeover Agreement dated 29 June 2001 and with the resolution adopted by the Annual General Meeting of Shareholders on 22 May 2001 and the resolution adopted by acquiring entity's shareholders' meeting on 29 June 2001, the company transferred the Buildings and Administration Division (BAB) carried on as an independent division to HVB Gesellschaft für Gebäude mbH & Co. KG with registered office in Munich (Munich Local Court HRA 75201).

FRO-Future Return Optimisation GmbH with registered office in Munich (Munich Local Court HRB 137466) merged into the company by virtue of the Merger Agreement dated 17 Dec. 2001 and the resolution adopted by the transferor company's shareholders' meeting held on 17 Dec. 2001.

HypoVereinsbank Bulgaria GmbH with registered office in Munich (Munich Local Court HRB 81366) merged into the company by virtue of the Merger Agreement dated 3 May 2002 and the resolution adopted by the transferor company's shareholders' meeting held on 3 May, 2002.

EFIT - Equity and Fixed Income Trading GmbH with registered office in Munich (Munich Local Court HRB 142232) merged into the company by virtue of the Merger Agreement dated 30 July 2002 and the resolution adopted by the transferor company's shareholders' meeting held on 30 July, 2002.

VI-Industrie-Beteiligungsgesellschaft mbH with registered office in Munich (Munich Local Court HRB 113097), HI-Vermögensverwaltungsgesellschaft mbH with registered office in Munich (Munich Local Court HRB 111967) and PHW Vermögensverwaltung GmbH with registered office in Munich (Munich Local Court HRB 51710) merged into the company by virtue of the Merger Agreements dated 26 February 2003 and the resolutions adopted by the transferor companies' shareholders' meetings held on 26 February 2003.

By way of spin-off for the purpose of establishing a new company, the company transferred parts of its assets (all interests in DIA Vermögensverwaltungs-GmbH, Munich) to Hypo Real Estate Holding AG, a company newly established for this purpose and with registered office in Munich (Munich Local Court HRB 149393), in accordance with the spin-off plan of 26 March 2003 and the resolution adopted by the Annual General Meeting of Shareholders on 14 May 2003.

HVB Akademie, Gesellschaft für berufliche Weiterbildung und Managementtraining mbH with registered office in Unterhaching (Munich Local Court HRB 89452) merged into the company by virtue of the Merger Agreement dated 29 August 2003 and the resolution adopted by the transferor company's shareholders' meeting of same date.

Vereins- und Westbank Aktiengesellschaft with registered office in Hamburg (Hamburg Local Court HRB 1965) merged into the company by virtue of the Merger Agreement dated 13 December 2004 and the resolution adopted by the transferor company's shareholders' meeting of 23 December 2004.

HVB Verwa 4.3 GmbH with registered office in Munich (Munich Local Court HRB 148197) merged into the company by virtue of the Merger Agreement dated 13 December 2005 and the resolution adopted by the transferor company's shareholders' meeting of 13 December 2005.

HVB Wealth Management Holding GmbH with registered office in Munich (Munich Local Court HRB 124357) merged into the company by virtue of the Merger Agreement dated 26 January 2006 and the resolution adopted by the transferor company's shareholders' meeting of the same date.

By way of spin-off in accordance with the Spin-off Agreement dated 29 March 2006 and the resolution adopted by the Annual General Meeting of Shareholders on 23 May 2006 and the resolution adopted by the acquiring entity's shareholders' meeting on 20 March 2006, the company transferred parts of the assets ("Aphrodite" loan portfolio) to HVB Loan Portfolio GmbH & Co. KG with registered office in Munich (Munich Local Court HRA 87239).

sm-end-2-end.de AG with registered office in Munich (Munich Local Court HRB 133786) merged into the company by virtue of the Merger Agreement dated 29 July 2009 and the resolution adopted by the transferor company's shareholders' meeting of 29 July 2009.

Isar-Seine Immobilien GmbH with registered office in Munich (Munich Local Court HRB 91720) merged into the company by virtue of the Merger Agreement dated 29 July 2009 and the resolution adopted by the transferor company's shareholders' meeting of 29 July 2009.

SR Immobilien Verwaltungs GmbH with registered office in Munich (Munich Local Court HRB 97007) merged into the company by virtue of the Merger Agreement dated 29 July 2009 and the resolution adopted by the transferor company's shareholders' meeting of 29 July 2009.

UniCredit CAIB AG with registered office in Vienna/Austria (Vienna Local Court, company registration number 207908y) merged into the company by virtue of the draft merger terms dated 20 May 2010 and the resolution adopted by the shareholders' meeting of 21 May 2010.

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HVB Verwa 5 GmbH with registered office in Munich (Munich Local Court HRB 152512) merged into the company by virtue of the Merger Agreement dated 3 August 2010 and the resolution adopted by the transferor company's shareholders' meeting of 3 August 2010.

AdFinCon - Advanced Financial IT Consulting GmbH with registered office in Hamburg (Hamburg Local Court HRB 12524) merged into the company by virtue of the Merger Agreement dated 3 August 2010 and the resolution adopted by the transferor company's shareholders' meeting of the same date.

HVB Verwa 9 GmbH with registered office in Munich (Munich Local Court HRB 140602) merged into the company by virtue of the Merger Agreement dated 3 August 2010 and the resolution adopted by the transferor company's shareholders' meeting of the same date.

HVB Consult GmbH with registered office in Munich (Munich Local Court HRB 111486) merged into the company by virtue of the Merger Agreement dated 3 August 2010 and the resolution adopted by the transferor company's shareholders' meeting of the same date.

Beteiligungs- und Handelsgesellschaft in Hamburg mit beschränkter Haftung with registered office in Hamburg (Hamburg Local Court HRB 2134)) merged into the company by virtue of the Merger Agreement dated 3 August 2010 and the resolution adopted by the transferor company's shareholders' meeting of 3 August 2010.

BWF Beteiligungsgesellschaft Wirtschaftsförderung mbH with registered office in Hamburg (Hamburg Local Court HRB 33631) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

STARS GmbH & Co KGaA with registered office in Munich (Munich Local Court HRB 143050) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

STARS Geschäftsführungs- und Verwaltungs GmbH with registered office in Munich (Munich Local Court HRB 140347) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

HVB Verwa 3 GmbH with registered office in Munich (Munich Local Court HRB 82680) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

HVB Verwa 7 GmbH with registered office in Munich (Munich Local Court HRB 144168) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

HVB Verwa 8 GmbH with registered office in Munich (Munich Local Court HRB 152458) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

Laimberg 81.V V AG with registered office in Munich (Munich Local Court HRB 163463) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

BD Industrie-Beteiligungsgesellschaft mbH with registered office in Munich (Munich Local Court HRB 68379) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

HVB Beteiligungsgesellschaft mbH with registered office in Munich (Munich Local Court HRB 86245) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

HVB International Asset Leasing GmbH with registered office in Munich (Munich Local Court HRB 133699) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 12 April 2012.

HVB Expertise GmbH with registered office in Munich (Munich Local Court HRB 103470) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 6 May 2013.

Mutnegra Beteiligungs- und Verwaltungs-GmbH with registered office in Munich (Munich Local Court HRB 193959) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 25 May 2015.

BFL Beteiligungsgesellschaft für Flugzeug-Leasing mit beschränkter Haftung with registered office in Munich (Munich Local Court HRB 49273) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 16 June 2016.

HVB Principal Equity GmbH with registered office in Munich (Munich Local Court HRB 111965) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 16 June 2016.

HypoVereinsFinance N.V. with registered office in Amsterdam/Netherlands (Kamer van Koophandel 33186309) merged into the company by virtue of the Merger Agreement dated 7 June 2017.

HVB Life Science GmbH with registered office in Munich (Munich Local Court HRB 151344) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 21 June 2017.

HVB Verwa 1 GmbH with registered office in Munich (Munich Local Court HRB 54354) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 21 June 2017.

Verba Verwaltungsgesellschaft mit beschränkter Haftung with registered office in Munich (Munich Local Court HRB 45342) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 21 June 2017.

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HVB Profil Gesellschaft für Personalmanagement mbH with registered office in Munich (Munich Local Court HRB 127628) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 21 March 2018.

UniCredit Luxembourg S.A. with registered office in Luxembourg/Luxembourg (Registre de commerce et des sociétés B9989) merged into the company by virtue of the Merger Agreement dated 3 May 2018.

HVB Capital Partners AG with registered office in Munich (Munich Local Court HRB 130379) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 25 February 2019.

HJS 12 Beteiligungsgesellschaft mbH with registered office in Munich (Munich Local Court HRB 194032) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 21 April 2020.

Verwaltungsgesellschaft Katharinenhof m.b.H. with registered office in Munich (Munich Local Court HRB 194139) and MERKURHOF Grundstücksgesellschaft mit beschränkter Haftung with registered office in Munich (Munich Local Court HRB 194244) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 7 July 2023 and the resolution adopted by the Annual General Meeting of Shareholders held on 7 July 2023 as well as the resolutions adopted by the transferor companies' Annual General Meetings of Shareholders held on 7 July 2023.

HVB Gesellschaft für Gebäude mbH & Co. KG with registered office in Munich (Munich Local Court HRA 75201) merged into the company as acquiring legal entity by virtue of the Merger Agreement dated 7 July 2023 and the resolution adopted by the Annual General Meeting of Shareholders held on 7 July 2023 as well as the resolution adopted by the transferor company's Annual General Meeting of Shareholders held on 7 July 2023.

The Annual General Meeting of Shareholders of 26/27 June 2007 resolved on the transfer of the shares held by the remaining shareholders to the majority shareholder, namely UniCredit S.p.A. with registered office in Rome (Register of Companies kept by the Local Court in Rome, tax number 00348170101), formerly "UniCredito Italiano Società per Azioni" with registered office in Genoa (Register of Companies kept by the Local Court in Genoa, tax number 00348170101) against cash compensation.

7. a) Date of last entry:

15 December 2023

I hereby certify that the above copy matches the printout from the electronic Commercial Register administered by the Munich Local Court that I have prepared today.

Munich, 15 December 2023

(illegible signature)
Dr Sebastian Franck
Notary