

22. January 2024

Subject: Merger of ODDO BHF Corporates & Markets AG into ODDO BHF SE

Dear Sir or Madam

We would like to inform you that ODDO BHF Corporate & Markets AG ("CMAG") will be legally merged into ODDO BHF SE ("OBSE") in 2024.

The merger is currently planned to take place with effect as of **2 April 2024** in accordance with the relevant provisions of the German Transformation Act ("Umwandlungsgesetz"). OBSE will take over the entire business operations of CMAG by way of universal succession, which will cease to exist as the transferring legal entity in the course of the merger.

As a result of the transfer,

- OBSE will continue to operate all current businesses currently carried out at CMAG.
- HSBC Continental Europe S.A., Germany (formerly TuB) will remain the clearing and settlement agent for this business.
- The technical infrastructure, the network and the IT systems (trading systems, interfaces to third parties such as stock exchanges) will not change at the time of the merger.
- Standard Settlement Instructions (SSI) will remain unchanged but
- Effective 2<sup>nd</sup> April 2024 and given the legal transfer to ODDO BHF SE the Legal Entity Identifier (LEI) will change to

**529900XLAZ15LYK8XK27**

- Last not least, all employees will be transferred on the basis of the provisions of §613a BGB ("Betriebsübergang"), i.e. your direct counterpart will not change

It is important for us to align our mutual contractual and operational framework given the planned legal merger and therefore, we would like to coordinate with you whether you see any modification necessary to the existing business relationship with you.

We thank you in advance for your answer which you should directly send to the following E-Mail [Merger@oddo-bhf-cm.com](mailto:Merger@oddo-bhf-cm.com). Should you require further clarification, please do not hesitate to contact us.

We are very much looking forward to continue our trustful business relationship with you.

Best regards

Holger GRÖBER

Member of the Board

Olivier OUAHNIA

Member of the Board