

CONFERENCE

AFME/OMFIF's 3rd Annual European Financial Integration Conference

23 May 2023 / Deutsche Bank

08:00 / Registration & networking

08:45 / Welcome remarks

SPEAKERS



Adam Farkas

CEO, Association for Financial Markets in Europe (AFME)

David Marsh

Chairman, Official Monetary and Financial Institutions Forum (OMFIF)

08:55 / Opening address

SPEAKER



Christian Sewing

CEO, Deutsche Bank

09:15 / **Keynote Address**
Towards a stronger non-bank financial sector

SPEAKER



Luis de Guindos

Vice-President, European Central Bank (ECB)

09:35 / **Panel discussion**
Macroeconomic Outlook - Inflation, Monetary and Fiscal Policies

OVERVIEW

- / The macroeconomic outlook and implications for monetary and fiscal policies. Impacts on financial integration.
- / An assessment of the European policy response to rising inflation, the risks and opportunities.
- / What do rising rates mean for financial markets?
- / The broader response to geopolitical risks: Is Europe able to design and maintain a joint response?

MODERATOR



Ellie Groves

Managing Director, Economic and Monetary Policy Institute, OMFIF

SPEAKERS



Giovanni Callegari

Head of Economic Risk Analysis, European Stability Mechanism



MARIO NAVA

Director General DG REFORM, European Commission



Pedro Duarte Neves

Advisor for the Board of Directors and Former Vice-Governor, Banco de Portugal



Debora Revoltella

Chief Economist, European Investment Bank



William De Vijlder

Chief Economist, BNP Paribas

10:35 / **Networking Coffee Break**

11:00 / **Presentation**
State of European Financial Integration

OVERVIEW

- / Presentation from ECB – Latest indicators and trends on financial integration in the Euro area.

SPEAKER



Philippe Molitor

Principal Financial Stability Expert, European Central Bank (ECB)

11:25 / **Panel discussion**
European Financial Integration and technological/digital innovation

OVERVIEW

- / Are the promises of broader technological transformation materialising? Can they reduce fragmentation?
- / Moving towards a digital € - which opportunities for financial integration? What broader systemic implications for the financial system?
- / Regulation, supervision, protection in the digital world. Opportunities from the new EU rulebook and implications for global developments.

MODERATOR

John Orchard

CEO, Official Monetary and Financial Institutions Forum (OMFIF)

SPEAKERS



Jan Ceyskens

Head of Digital Finance Unit, European Commission



Leonardo Gambacorta

Head of the Innovation and the Digital Economy , BIS



Jean-Marc Stenger

CEO Societe Generale - Forge, Societe Generale - Forge



Evelien Witlox

Programme Manager, ECB

12:25 / An audience with Andrea Enria, Chair of the ECB Supervisory Board

SPEAKER



Andrea Enria

Chair of the ECB Supervisory Board, European Central Bank (ECB)

12:50 / Networking Lunch

13:55 / Fireside Chat

SPEAKER



Paschal Donohoe

President, Eurogroup

Panel discussion

14:05 / **A Regulatory Framework Fit for the New Challenges**
- Priorities for the next EU legislative cycle

OVERVIEW

- / Lessons learned from the recent geopolitical crisis. Performance of the regulatory framework.
- / Emerging risks and remaining challenges.
- / What has been achieved and what targets remain?

MODERATOR



Sabine Dittrich

Head of EU Financial Regulation, Slaughter and May

SPEAKERS



Vittorio Grilli

Chairman of the Corporate and Investment Bank EMEA & Italy, JP Morgan



Alexandra Jour-Schröder

Deputy Director General, European Commission



Francesco Mazzaferro

Head of the ESRB Secretariat, ESRB



Harald Waiglein

Director General, Ministry of Finance, Austria

15:05 / **Networking Coffee Break**

Fireside chat

15:30 / **An audience with Yves Mersch**

SPEAKER



Yves Mersch

Former member of the Executive Board of the European Central Bank

Panel discussion

16:00 / EU Capital Markets: Improving their size, efficiency and integration to support growth and the digital and green transitions

OVERVIEW

- / Progress achieved in building CMU: achievements and next steps
- / Assessment of Mifid negotiations
- / Post-trade

MODERATOR



Jacqueline Mills

Managing Director, Head of Advocacy, AFME

SPEAKERS



Torry Berntsen

CEO Europe and Americas, Standard Chartered Bank



Dr. Thorsten Pötzsch

Chief Executive Director of Securities Supervision/Asset Management, Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

17:00 / In conversation with the Governor of Banque de France

SPEAKER



Francois Villeroy de Galhau

Governor, Banque de France

17:20 / Closing remarks

SPEAKER



Dan Watkins

Head of Global Market Infrastructure EMEA, BNY Mellon

17:30 / Networking Drinks Reception