CONFERENCE

Frankfurt Seminar: High Yield and Leveraged Finance in Europe

29 March 2023 / Mayer Brown

14:45

Registration and refreshments

15:30

Welcome remarks

15:35

Panel Discussion: Leveraged Loan and High Yield Market Update

OVERVIEW

- Recap of the European large cap leveraged finance market issuance and performance in 2022 and YTD 2023
- Impact of Brexit, COVID-19, Sanctions / War in Ukraine, Geopolitical Uncertainties, Inflation, Interest Rates, Fear of Recession
- Impact of Sustainability/ESG
- Direct lending / private credit
- What key factors do you expect to influence the market in 2023 and beyond?

Moderator



Bernd Bohr
Partner, Banking & Finance,
Mayer Brown International
LLP

Speakers



Joerg Krafft
Co-Head Leveraged Markets,
Commerzbank



Martin Luehrs
Managing Director, Global
Capital Markets, Morgan
Stanley Europe SE



Michael Schulze
Director, Leveraged Finance,
Bank of America



Peter Faude
Director, Leveraged &
Acquisition Finance, HSBC

16:15

Networking Break

16:30

Panel Discussion: Emerging trends and potential solutions / new features to address the "new normal"

OVERVIEW

- Emerging trends with regard to deal types / structures / terms
- Lessons learned from the Covid-19 pandemic
- Liability Management
- Will we finally see the large wave of restructurings everybody predicted at the beginning of the Covid-19 pandemic?

Moderator



Bernd Bohr
Partner, Banking & Finance,
Mayer Brown International
LLP

Speakers



Jonas Jepp
Director, Leveraged Finance,
Deutsche Bank AG



Markus Freund
Managing Director, Perella
Weinberg Partners



Tim Cornelius
Executive Director, Leveraged
Finance EMEA, J.P. Morgan

17:10

Networking Break

17:25

Panel Discussion: Mid-Market Update

OVERVIEW

- Recap of market performance in 2022 and YTD 2023
- Emerging trends
- What key factors do you expect to influence the market in 2023 and beyond?

Moderator



Bernina Butt
Partner, Banking & Finance,
Mayer Brown LLP

Speakers



Aileen Haller
Managing Director, Ares Management



Benjamin Zülch
Managing Director, Head of Direct Lending Germany, Intermediate Capital Group



Paul H. F. Kim
Managing Partner, Herter & Co. GmbH

18:05

Networking Reception