

CONFERENCE

# *Frankfurt Seminar: High Yield and Leveraged Finance in Europe*

29 March 2023 / Mayer Brown

14:45 / Registration and refreshments

15:30 / Welcome remarks

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## 15:35 / Panel Discussion: Leveraged Loan and High Yield Market Update

### OVERVIEW

- / Recap of the European large cap leveraged finance market issuance and performance in 2022 and YTD 2023
- / Impact of Brexit, COVID-19, Sanctions / War in Ukraine, Geopolitical Uncertainties, Inflation, Interest Rates, Fear of Recession
- / Impact of Sustainability/ESG
- / Direct lending / private credit
- / What key factors do you expect to influence the market in 2023 and beyond?

### MODERATOR



**Bernd Bohr**

Partner, Banking & Finance, Mayer Brown International LLP

### SPEAKER S



**Peter Faude**

Director, Leveraged & Acquisition Finance, HSBC



**Joerg Krafft**

Co-Head Leveraged Markets, Commerzbank



**Martin Luehrs**

Managing Director, Global Capital Markets, Morgan Stanley Europe SE



**Michael Schulze**

Director, Leveraged Finance, Bank of America

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## 16:15 / Networking Break

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16:30 / **Panel Discussion: Emerging trends and potential solutions / new features to address the "new normal"**

## OVERVIEW

- / Emerging trends with regard to deal types / structures / terms
- / Lessons learned from the Covid-19 pandemic
- / Liability Management
- / Will we finally see the large wave of restructurings everybody predicted at the beginning of the Covid-19 pandemic?

## MODERATOR



**Bernd Bohr**

Partner, Banking & Finance, Mayer Brown International LLP

## SPEAKER S



**Tim Cornelius**

Executive Director, Leveraged Finance EMEA, J.P. Morgan



**Markus Freund**

Managing Director, Perella Weinberg Partners



**Jonas Jepp**

Director, Leveraged Finance, Deutsche Bank AG

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17:10 / **Networking Break**

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## 17:25 / Panel Discussion: Mid-Market Update

### OVERVIEW

- / Recap of market performance in 2022 and YTD 2023
- / Emerging trends
- / What key factors do you expect to influence the market in 2023 and beyond?

### MODERATOR



**Bernina Butt**

Partner, Banking & Finance, Mayer Brown LLP

### SPEAKER S



**Aileen Haller**

Managing Director, Ares Management



**Paul H. F. Kim**

Managing Partner, Herter & Co. GmbH



**Benjamin Zülch**

Managing Director, Head of Direct Lending Germany, Intermediate Capital Group

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## 18:05 / Networking Reception

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