

Warsaw Seminar: High Yield and Leveraged Finance in Europe

22 March 2023

09:00 / Registration and refreshments

09:30 / Opening remarks

CHAIR



Gary Simmons
Managing Director, High Yield and ECM, AFME



Marcin Chylinski
Partner, Baker & McKenzie

09:45 / [Panel discussion](#)
Leveraged Finance Market Update 2023

OVERVIEW

- / 2022 Market performance and 2023 predictions
- / Current macroeconomic environment and geopolitical uncertainty
- / Polish economy H2'22 and Q1'23 - implications for the local debt market
- / Local bank supply in rapidly changing regulatory environment and turbulent economy

MODERATOR



Ben Wilkinson
Partner, Baker & McKenzie

SPEAKER



Carl Sells

Global High Yield Portfolio Manager, LGIM



Dominic Ashcroft

Co-Head EMEA Credit Capital Markets, Goldman Sachs



Edward Eyerman

Managing Director, Head of European Leveraged Finance, Fitch Ratings

Jaroslaw Wesolowski

Director, Head of Leveraged & Project Finance, Bank Pekao S.A.

10:30 / [Panel discussion](#)
Rise of Direct Lending (Private Debt)

OVERVIEW

- / Global Drivers of direct lending growth
- / Forms of direct lending: Pros and Cons
- / Comparison to traditional lending structures
- / Private debt funds in Poland - developing the local market

MODERATOR



Marcin Iwaniszyn

Partner, Baker & McKenzie

SPEAKER



Julie Miecamp

11:20 / Networking break

11:40 / Hot Topics in Leveraged Finance 2023

OVERVIEW

- / Leveraged loans and high yield bonds covenant update - international markets perspective
- / Market liquidity adjustment - is there a restructuring wave coming?
- / Different sources of funding
- / Sustainable finance - challenges related to energy transition in Poland

MODERATOR



Rob Mathews

Partner, Baker & McKenzie

SPEAKER



Ales Mydlar

Head of Leveraged Finance DACH (Sponsors) and CEE, J.P. Morgan



Andrzej Stosio

Partner, Clifford Chance, Janicka, Krużewski, Namiotkiewicz i wspólnicy sp.k.



Brian Dearing

Head of European High Yield Research, 9fin



Lukasz A. Olszewski

Head of Sales Central & Eastern Europe and Ukraine, S&P Global Ratings

Michał Popiolek

Managing Director for Global and Investment Banking, Mbank

12:30 / Closing Remarks

