

CONFERENCE

Warsaw Seminar: High Yield and Leveraged Finance in Europe

22 March 2023 / InterContinental Warszawa, an IHG Hotel

09:00 / Registration and refreshments

09:30 / Opening remarks

CHAIR S



Marcin Chylinski

Partner, Baker & McKenzie



Gary Simmons

Managing Director, High Yield and ECM, AFME

OVERVIEW

- / 2022 Market performance and 2023 predictions
- / Current macroeconomic environment and geopolitical uncertainty
- / Polish economy H2'22 and Q1'23 - implications for the local debt market
- / Local bank supply in rapidly changing regulatory environment and turbulent economy

MODERATOR



Ben Wilkinson

Partner, Baker & McKenzie

SPEAKER S



Dominic Ashcroft

Co-Head EMEA Credit Capital Markets, Goldman Sachs



Edward Eyerman

Managing Director, Head of European Leveraged Finance, Fitch Ratings



Carl Sells

Global High Yield Portfolio Manager, LGIM

Jaroslaw Wesolowski

Director, Head of Leveraged & Project Finance, Bank Pekao S.A.

OVERVIEW

- / Global Drivers of direct lending growth
- / Forms of direct lending: Pros and Cons
- / Comparison to traditional lending structures
- / Private debt funds in Poland - developing the local market

MODERATOR



Marcin Iwaniszyn

Partner, Baker & McKenzie

SPEAKER S



Simon Bard

Managing Director, Debt Advisory & Restructuring, CEE, Rothschild & Co



Julie Miecamp

Managing Editor, Reorg

Pawel Malicki

Principal, Mid Europa



Przemek Rodecki

Managing Partner, Gamut Analytics Ltd



Reza Zargham

Managing Director and Head of Strategic Capital and Alternative Finance, Barclays

11:20 / Networking break

11:40 / Hot Topics in Leveraged Finance 2023

OVERVIEW

- / Leveraged loans and high yield bonds covenant update - international markets perspective
- / Market liquidity adjustment - is there a restructuring wave coming?
- / Different sources of funding
- / Sustainable finance - challenges related to energy transition in Poland

MODERATOR



Rob Mathews

Partner, Baker & McKenzie

SPEAKER S



Brian Dearing

Head of European High Yield Research, 9fin



Ales Mydlar

Head of Leveraged Finance DACH (Sponsors) and CEE, J.P. Morgan



Lukasz A. Olszewski

Head of Sales Central & Eastern Europe and Ukraine, S&P Global Ratings

Michał Popiołek

Managing Director for Global and Investment Banking, Mbank



Andrzej Stosio

Partner, Clifford Chance, Janicka, Krużewski, Namotkiewicz i wspólnicy sp.k.

12:30 / Closing Remarks

12:35 / Networking Lunch