CONFERENCE

Warsaw Seminar: High Yield and Leveraged Finance in Europe

22 March 2023 / InterContinental Warszawa, an IHG Hotel

09:00 / Registration and refreshments

09:30 - 09:45

Opening remarks

Chairs



Gary Simmons
Managing Director, High Yield and ECM, AFME



Marcin Chylinski
Partner, Baker & McKenzie

PANEL DISCUSSION

09:45 - 10:30

Leveraged Finance Market Update 2023

OVERVIEW

- 2022 Market performance and 2023 predictions
- Current macroeconomic environment and geopolitical uncertainty
- Polish economy H2'22 and Q1'23 - implications for the local debt market
- Local bank supply in rapidly changing regulatory environment and turbulent economy

Moderator



Ben Wilkinson
Partner, Baker & McKenzie

Speakers



Carl Sells
Global High Yield Portfolio Manager, LGIM



Dominic Ashcroft
Co-Head EMEA Credit Capital Markets, Goldman Sachs



Edward Eyerman
Managing Director, Head of European Leveraged Finance, Fitch Ratings

Jaroslaw Wesolowski
Director, Head of Leveraged & Project Finance, Bank Pekao S.A.

PANEL DISCUSSION

10:30 - 11:20

Rise of Direct Lending (Private Debt)

OVERVIEW

- Global Drivers of direct lending growth
- Forms of direct lending: Pros and Cons
- Comparison to traditional lending structures
- Private debt funds in Poland - developing the local market

Moderator



Marcin Iwaniszyn
Partner, Baker & McKenzie

Speakers



Julie Miecamp
Managing Editor, Reorg

Pawel Malicki
Principal, Mid Europa



Przemek Rodecki
Managing Partner, Gamut Analytics Ltd



Reza Zargham
Managing Director and Head of Strategic Capital and Alternative Finance, Barclays



Simon Bard
Managing Director, Debt Advisory & Restructuring, CEE, Rothschild & Co

11:20 / Networking break

11:40 - 12:30

Hot Topics in Leveraged Finance 2023

OVERVIEW

- Leveraged loans and high yield bonds covenant update - international markets perspective
- Market liquidity adjustment - is there a restructuring wave coming?
- Different sources of funding
- Sustainable finance - challenges related to energy transition in Poland

Moderator



Rob Mathews
Partner, Baker & McKenzie

Speakers



Ales Mydlar
Head of Leveraged Finance DACH (Sponsors) and CEE, J.P. Morgan



Andrzej Stosio
Partner, Clifford Chance, Janicka, Krużewski, Namiotkiewicz i wspólnicy sp.k.



Brian Dearing
Head of European High Yield Research, 9fin



Lukasz A. Olszewski
Head of Sales Central & Eastern Europe and Ukraine, S&P Global Ratings

Michal Popiolek
Managing Director for Global and Investment Banking, Mbank

12:30 - 12:35

Closing Remarks

12:35 / Networking Lunch