

CONFERENCE

17th Annual European Government Bond Conference

16 November 2022 / Sofitel Brussels Europe

Day 1 - Tuesday, 15 November 2022

18:30 / AFME European Government Bond Drinks Reception (by RSVP only)

Please RSVP to delia.gincu@afme.eu

08:15 / Registration and networking opens

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09:00 / Opening Remarks

SPEAKER



Victoria Webster

Director, Fixed Income, AFME

09:15 / Keynote address

SPEAKER



Jörg Zeuner

Chief Economist and Head of Research and Investment Strategy, Union Investment

09:45 / Presentation
Why Europe Needs Stronger Market Making: Setting the scene for Bond Market Liquidity

SPEAKER



Kalin ANEV

Chief Financial Officer, ESM

10:00 / Panel discussion
Bond Market Liquidity

OVERVIEW

- / Investment challenges in an environment of stagflation, end of QE and rising interest rates
- / How is the end of QE impacting DMO issuance strategy?
- / MiFIR review and liquidity
- / Can Innovation aid liquidity?

MODERATOR



Olivier Pujal

Senior Advisor to the Chief Financial Officer, European Stability Mechanism

SPEAKER S



Maria Cannata

Chairwoman, MTS (Euronext Group)



Rodérick Joniaux

European Government Bonds Product Manager, Tradeweb



Thomas Anthony Linehan

Deputy Director, Funding and Debt Management, National Treasury Management Agency



Zoeb Sachee

Head of Euro Linear Rates Trading, Citi

10:45 / **Networking break**

11:15 / Panel discussion ESG/Sovereign Green Bonds

OVERVIEW

- / Integrating ESG into sovereign debt analysis and ESG bond ratings outlook
- / Legal criteria for Sovereign green bonds use of proceeds
- / Is Greenium set to stay?
- / Motivations for issuance and importance to investors

MODERATOR



Antti Savilaakso

Partner and Head Of Research, Impact Cubed

SPEAKER S



Isobel Edwards

Senior Green, Social and Impact Bonds Analyst, NN Investment Partners



Felipe Gordillo

ESG Senior Analyst, Mirova Asset Management



Maric Post

Director Treasury and Capital Markets, Belgian Debt Agency



Constance de Wavrin

Market Engagement & Partnerships, The Climate Bonds Initiative



Sophie Wollen

Green Bond Specialist, Dutch State Treasury Agency, Ministry of Finance of the Netherlands

Day 2 - Wednesday, 16 November 2022

12:00 / **Panel discussion**
Geo-political Outlook

OVERVIEW

- / Impact of an extended conflict in Ukraine
- / Climate policy progress
- / Wider dynamics at play- diminishing labour pool
- / Are markets reflecting the challenges?

MODERATOR



Dhara Ranasinghe
Editor, Financial Markets EMEA, Thomson Reuters

SPEAKER S



Giada Giani
Senior Economist, Europe, Citi



Niels Lynggård Hansen
Head of Economic and Market Analysis Division, European Stability Mechanism

12:45 / **Networking Lunch**

13:45 / **Roundtable discussion A**
Market structure and its evolution

OVERVIEW

- / How has the European Government Debt market changed in recent years?
- / What are the innovations in trading
- / protocols and other technological developments? Have they caused changes in behaviour amongst
- / intermediaries and their client base?
- / Do DMOs expect to see participation of non-traditional Primary dealers?

SPEAKER



Angelo Proni
Chief Executive Officer, MTS (Euronext Group)

13:45 / Roundtable discussion B
Bond Consolidated Tape

OVERVIEW

- / Why do we need a consolidated tape for bonds?
- / The structure for success
- / Costs of FI market data
- / TRACE comparison

SPEAKER



Steve Toland

Founder, TransFICC

14:30 / Keynote Address
Sovereign Bond Markets under Policy Normalisation and Digitisation

SPEAKER



Ivan Odonnat

Deputy Director-General, Financial Stability and Operations, Banque de France

15:00 / **Panel discussion**
Digital Assets

OVERVIEW

- / Current landscape, where are we heading?
- / What are the challenges to getting traction from issuers and institutional investors?
- / Central Bank Digital Currencies (CBDC)
- / Regulatory challenges

MODERATOR



Rick Watson

Managing Director, Head of Capital Markets, Membership and Events, AFME

SPEAKER S

Benjamin Duve

Director, Digital Assets and Blockchain, BNY Mellon

David Durouchoux

Deputy CEO, Société Générale FORGE



Marion Labouré

Senior Economist, Deutsche Bank



Philippe Verriest

Director, Euroclear

15:45 / **Closing Remarks**

15:50 / **Drinks Reception**

Open to all delegates