#### CONFERENCE

# AFME/OMFIF's 2nd Annual European Financial Integration Conference

24 June 2022 / JW Marriott Frankfurt

# Day 1 - Thursday, 23 June 2022

18:30 / Welcome dinner at Römer City Hall (by invitation only)

#### **SPEAKER**



Michel Madelain

Trustee, IFRS Foundation

08:00 / Registration and networking

08:45 / Welcome remarks

08:55 / Opening address

09:05 /

Panel discussion

Macroeconomic Outlook - Europe's path to growth

#### **OVERVIEW**

- / COVID-19 recovery and Russia's invasion of Ukraine, emerging risks and policy responses
- / The role of financial markets in balancing the interaction between fiscal and monetary polices
- / Growth and Stability Pact: re-establishing the rules
- / Progress in national recovery & financial support programmes: have we avoided the predicted bankruptcy wave? What are the financing needs of SMEs & corporates?
- / Emerging risks and opportunities

#### **MODERATOR**



Ellie Groves

Managing Director, Economic and Monetary Policy Institute, OMFIF

#### **SPEAKER**



Agnès Benassy-Quere

Chief Economist, French Treasury



Mame Fatou Diagne

Head of Division, Country Studies, OECD



Marco Buti

Chief of Staff of Commissioner for Economy, Paolo Gentiloni, European Commission



Riccardo Barbieri

Chief Economist, Director of Economic and Financial Research, Treasury Department, Economy and Finance Ministry



Rolf Strauch

Chief Economist , Member of the Management Board, European Stability Mechanism

### 10:05 / State of European Financial Integration

#### **OVERVIEW**

/ Key findings of the ECB's Report on Financial Integration & Structure in the Euro Area

#### **MODERATOR**



Ellie Groves

Managing Director, Economic and Monetary Policy Institute, OMFIF

#### **SPEAKER**



Philipp Hartmann

Deputy Director General Research , European Central Bank (ECB)

### 10:30 / Networking break

10:45 /

Panel discussion

The Competitiveness of the EU Financial Services Sector Post COVID-19

#### **OVERVIEW**

- / The impact of the pandemic and geopolitical shocks on EU and global financial integration
- / Does competitiveness of the EU's financial sector matter
- / Advancing open strategic autonomy in the EU's financial sector
- / Overcoming structural issues in EU banking and building a path to a sustainable and competitive sector

#### **MODERATOR**

John Orchard

CEO, OMFIF

#### **SPEAKER**



Alexander Lehmann

Non-resident fellow, Bruegel



Barbara Brandtner

Director for Markets and Cases III, Financial Services at the Directorate General for Competition,



Dr Matthias Liermann

Global Head of Product Management, DWS Investment GmbH

11:45 /

An audience with Andrea Orcel

#### **MODERATOR**

Adam Farkas

CEO, AFME

#### **SPEAKER**



Andrea Orcel

Chief Executive Officer, Unicredit S.p.A.

12:10 / An audience with Edouard Fernandez-Bollo

#### **MODERATOR**



Jacqueline Mills

Managing Director, Head of Advocacy, AFME

#### **SPEAKER**



**Edouard Fernandez-Bollo** 

Member of the Supervisory Board (ECB representative), European Central Bank (ECB)

12:35 / In conversation with CFOs

#### **SPEAKER**



Claire Dumas

Group Chief Financial Officer, Societe Generale



José Antonio García Cantera

Group Chief Financial Officer, Santander

13:00 / Networking lunch

14:00 /

Panel discussion

Regulatory Framework for a Strong Banking Sector: Latest developments and New Risks

#### **OVERVIEW**

- / The emerging approach to implementing the final Basel 3 agreement in the EU
- / Adapting the crisis management framework & progressing the Banking Union
- / Supervising and regulating for integration
- / Other challenges and issues of the day (e.g. new risks, climate change risk, role of securitisation, etc.)

#### **MODERATOR**



**Constance Usherwood** 

Director Prudential, AFME

#### **SPEAKER**



Eduardo Avila

Head of BBVA Global Supervisory Relations, BBVA Group



François-Louis Michaud

Executive Director, European Banking Authority (EBA)



Jonás Fernández

Member of the European Parliament, Group of the Progressive Alliance of Socialists and Democrats (S&D)



**Sharon Yang** 

Global Head of Regulatory Affairs, JPMorgan Chase & Co.



Véronique Ormezzano

Head of Group Prudential Affairs, BNP Paribas

### 15:00 / Networking break

15:15 /

Panel discussion

Key Policy Issues for fostering deep, liquid, integrated and competitive EU capital markets

#### **OVERVIEW**

- / Attracting capital to the EU to meet recapitalisation and investment needs
- / The EU secondary market landscape: consolidated data tapes & market structures
- / Clearing and settlement efficiency and transformation
- / Scaling up green investment and accelerating transition to net zero

#### **MODERATOR**

#### Tilman Lueder

Head of Securities Markets Unit, European Commission

#### **SPEAKER**



Fabrizio Planta

Head of Markets and Data Reporting Department, European Securities and Markets Authority (ESMA)



Felix Flinterman

Head of Capital Markets and Data Supervision Division of the Dutch Authority, Financial Markets ('AFM')



Gesa Johannsen

EMEA Head of CCM and Global Head of Product Strategy, BNY Mellon



Jürgen Oberfrank

Director-General Market Surveillance, Bundesanstalt für Finanzdienstleistungsaufsicht (Federal Financial Supervisory Authority)

16:15 / In conversation with Mario Centeno

#### **MODERATOR**



**David Marsh** 

Chairman, OMFIF

#### **SPEAKER**



Mario Centeno

Governor, Banco de Portugal

16:40 / Closing remarks

16:45 / End of conference