

CONFERENCE

# *Paris Seminar: High Yield and Leveraged Finance in France*

16 June 2022 / White & Case Paris office

08:30 / Registration and refreshments

09:00 / Opening remarks

## SPEAKER



Gary Simmons

Managing Director, High Yield and ECM, Association for Financial Markets in Europe (AFME)

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## OVERVIEW

- / Macroeconomic backdrop and market dynamics: ongoing impacts of COVID-19 and geopolitical uncertainty
- / Opportunities and Challenges for the French Leveraged Finance market
- / General Outlook

## MODERATOR



**Gilles Teerlinck**

Partner, White & Case

## SPEAKERS

**Edward Eyerman**

Managing Director, Fitch Ratings

**Pierre-François Martineau**

Managing Director, Corporate and Leveraged Finance, Crédit Agricole Corporate and Investment Bank

**Christophe Richard**

Managing Director, Natixis

**Matthieu Samengo-Turner**

Managing Director, Goldman Sachs

**Ina Xhafa**

Vice President, Bain Capital Credit

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## 09:55 / Restructuring in the Leveraged Finance Market

### OVERVIEW

- / Implementation of the European Insolvency Directive: Impact on markets?
- / Short-term and long-term impact of COVID-19
- / Recent changes to French insolvency law: Impact on restructurings and leverage finance
- / Discussion of recent French restructurings (Vallourec, Europcar and Pierre & Vacances)
- / What's next? Potential drivers of restructuring activity in the leveraged finance market in Europe and France

### MODERATOR

**Saam Golshani**

Partner, White & Case

### SPEAKER S

**Frédéric Abitbol**

Judicial Administrator, Abitbol & Rousselet

**Arnaud Joubert**

Partner, Rothschild & Co

**Mario Oliviero**

Managing Director - International Credit, Reorg

**William de Wulf**

Managing Director, Strategic Value Partners

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**10:45 / Networking break**

## 11:00 / Hot Topics in Leveraged Finance and Private Credit: Update and Trends

### OVERVIEW

- / Leveraged Loans, HY Bonds and Private Credit: update, convergence and trends
- / Use and Impact of ESG Ratings
- / Clubbing Direct Lenders in volatile markets – Is this trend here to stay?

### MODERATOR

**Neeloferr Roy**

Partner, White & Case

### SPEAKER S

**Otto Alaoui**

Principal, Carlyle



**Thierry Aoun**

Partner, IK Partners

**Antoine Lourtou**

Partner, Park Square Capital

**Jean-Baptiste Masselin**

Director, BNP Paribas

**Benjamin Weyl**

Partner, Malborough Partners

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## 12:15 / Closing remarks

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## 12:20 / Networking lunch