

Paris Seminar: High Yield and Leveraged Finance in France

16 June 2022

08:30 / Registration and refreshments

09:00 / Opening remarks

SPEAKER



Gary Simmons

Managing Director, High Yield and ECM, Association for Financial Markets in Europe (AFME)

09:05 / Leveraged Finance Market Update 2022

OVERVIEW

- / Macroeconomic backdrop and market dynamics: ongoing impacts of COVID-19 and geopolitical uncertainty
- / Opportunities and Challenges for the French Leveraged Finance market
- / General Outlook

MODERATOR



Gilles Teerlinck

Partner, White & Case

SPEAKER

Christophe Richard

Managing Director, Natixis

Edward Eyerman

Managing Director, Fitch Ratings

Ina Xhafa

Vice President, Bain Capital Credit

Matthieu Samengo-Turner

Managing Director, Goldman Sachs

09:55 / Restructuring in the Leveraged Finance Market

OVERVIEW

- / Implementation of the European Insolvency Directive: Impact on markets?
- / Short-term and long-term impact of COVID-19
- / Recent changes to French insolvency law: Impact on restructurings and leverage finance
- / Discussion of recent French restructurings (Vallourec, Europcar and Pierre & Vacances)
- / What's next? Potential drivers of restructuring activity in the leveraged finance market in Europe and France

MODERATOR

Saam Golshani

Partner, White & Case

10:45 / Networking break

11:00 / Hot Topics in Leveraged Finance and Private Credit: Update and Trends

OVERVIEW

- / Leveraged Loans, HY Bonds and Private Credit: update, convergence and trends
- / Use and Impact of ESG Ratings
- / Clubbing Direct Lenders in volatile markets – Is this trend here to stay?

MODERATOR

Neeloferr Roy

Partner, White & Case

SPEAKER

Antoine Lourtou

Partner, Park Square Capital

Benjamin Weyl

Partner, Malborough Partners

Jean-Baptiste Masselin

Director, BNP Paribas

Otto Alaoui

Principal, Carlyle



Thierry Aoun

Partner, IK Partners

12:15 / Closing remarks

12:20 / Networking lunch
