CONFERENCE

Paris Seminar: High Yield and Leveraged Finance in France

16 June 2022 / White & Case Paris office

***08:30** / Registration and refreshments*

09:00

Opening remarks

Speaker



Gary Simmons
Managing Director, High Yield and ECM, Association for Financial Markets in Europe (AFME)

09:05

Leveraged Finance Market Update 2022

OVERVIEW

- Macroeconomic backdrop and market dynamics: ongoing impacts of COVID-19 and geopolitical uncertainty
- Opportunities and Challenges for the French Leveraged Finance market
- General Outlook

Moderator



Gilles Teerlinck
Partner, White & Case

Speakers

Christophe Richard
Managing Director, Natixis

Edward Eyerman
Managing Director, Fitch Ratings

Ina Xhafa
Vice President, Bain Capital Credit

Matthieu Samengo-Turner
Manging Director, Goldman Sachs

Pierre-François Martineau
Managing Director, Corporate and Leveraged Finance, Crédit Agricole Corporate and Investment Bank

09:55

Restructuring in the Leveraged Finance Market

OVERVIEW

- Implementation of the European Insolvency Directive: Impact on markets?
- Short-term and long-term impact of COVID-19
- Recent changes to French insolvency law: Impact on restructurings and leverage finance
- Discussion of recent French restructurings (Vallourec, Europcar and Pierre & Vacances)
- What's next? Potential drivers of restructuring activity in the leveraged finance market in Europe and France

Moderator



Saam Golshani
Partner, White & Case

Speakers



Arnaud Joubert
Partner, Rothschild & Co



Frédéric Abitbol
Judicial Administrator, Abitbol & Rousselet



Mario Oliviero
Managing Director - International Credit, Reorg



William de Wulf
Managing Director, Strategic Value Partners

10:45 / Networking break

11:00

Hot Topics in Leveraged Finance and Private Credit: Update and Trends

OVERVIEW

- Leveraged Loans, HY Bonds and Private Credit: update, convergence and trends
- Use and Impact of ESG Ratings
- Clubbing Direct Lenders in volatile markets – Is this trend here to stay?

Moderator

Neeloferr Roy
Partner, White & Case

Speakers

Antoine Lourtau
Partner, Park Square Capital

Benjamin Weyl
Partner, Malborough Partners

Jean-Baptiste Masselin
Director, BNP Paribas

Otto Alaoui
Principal, Carlyle



Thierry Aoun
Partner, IK Partners

12:15

Closing remarks

12:20 / Networking lunch