

CONFERENCE

Frankfurt Seminar: High Yield and Leveraged Finance in Europe

28 April 2022 / Baker McKenzie Frankfurt office

09:00 / Registration and refreshments

09:30 / Welcome remarks

SPEAKER S



Gary Simmons

Managing Director, High Yield and Equity Capital Markets, Association for Financial Markets in Europe (AFME)

Oliver Socher

EMEA Banking & Finance Chair and member of Global Banking & Finance Steering Committee, Baker McKenzie

OVERVIEW

- / Market performance to date and predictions
- / Products / Industries / Jurisdictions to watch
- / EU/US/UK Sanctions environment
- / Ongoing impact of COVID-19, current macroeconomic environment and geopolitical uncertainty
- / German Market Update

MODERATOR



Rob Mathews

Partner, Baker & McKenzie

SPEAKERS



Simone Bono

Partner, Freshfields Bruckhaus Deringer



Patrick Janssen

Director, European Leveraged Finance, S&P Global Ratings



Joerg Krafft

Co-Head Leveraged Markets, Commerzbank



Ales Mydlar

Head of Sponsor Leveraged Finance DACH & CEE, J.P. Morgan

Degenhard Schroeren

Executive Director, Cubus Partners

OVERVIEW

- / Discussion of restructuring landscape 2022
- / COVID and the insolvency wave that never came
- / Increased corporate debt levels and the necessity to repay the COVID loans
- / Implementation of the EU Restructuring Directive
- / What's next? Potential drivers of restructuring activity with a special focus on disruptions of global supply chains, inflationary pressure and potential interest

MODERATOR



Joachim Pонсек

Partner, Baker McKenzie

SPEAKER S



Dr Jürgen Erbe

Insolvency Administrator, Schultze & Braun

Jens Haas

Managing Director, Alix Partners

Aurelia Seidlhofer

Deputy Editor, Distressed Debt, Reorg

11:20 / **Networking break**

11:40 / Panel discussion
Hot Topics in Leveraged Finance 2022

OVERVIEW

- / Leveraged loans and high yield bonds covenant update
- / Sanctions issues for finance documents
- / Sustainable Finance
- / Balance between Direct Lending and more traditional financings
- / Trends in the German Market

MODERATOR



Haden Henderson

Partner, Baker McKenzie

SPEAKER S

Dominic Ashcroft

Co-head Leveraged Finance Capital Markets, EMEA, Goldman Sachs

Ralph Betz

Managing Director, Bridgepoint Credit

Edward Drayton

Vice President, BlackRock



Alice Holian

Legal Analyst, 9fin



Matthias Töke

Counsel, Baker McKenzie

12:30 / Closing remarks

12:35 / Networking lunch