

CONFERENCE

# *Frankfurt Seminar: High Yield and Leveraged Finance in Europe*

28 April 2022 / Baker McKenzie Frankfurt office

09:00 / Registration and refreshments

09:30 / Welcome remarks

## SPEAKER S



Gary Simmons

Managing Director, High Yield and Equity Capital Markets, Association for Financial Markets in Europe (AFME)

Oliver Socher

EMEA Banking & Finance Chair and member of Global Banking & Finance Steering Committee, Baker McKenzie

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## OVERVIEW

- / Market performance to date and predictions
- / Products / Industries / Jurisdictions to watch
- / EU/US/UK Sanctions environment
- / Ongoing impact of COVID-19, current macroeconomic environment and geopolitical uncertainty
- / German Market Update

## MODERATOR



**Rob Mathews**

Partner, Baker & McKenzie

## SPEAKER S



**Simone Bono**

Partner, Freshfields Bruckhaus Deringer



**Patrick Janssen**

Director, European Leveraged Finance, S&P Global Ratings



**Joerg Krafft**

Co-Head Leveraged Markets, Commerzbank



**Ales Mydlar**

Head of Sponsor Leveraged Finance DACH & CEE, J.P. Morgan

**Degenhard Schroeren**

Executive Director, Cubus Partners

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## OVERVIEW

- / Discussion of restructuring landscape 2022
- / COVID and the insolvency wave that never came
- / Increased corporate debt levels and the necessity to repay the COVID loans
- / Implementation of the EU Restructuring Directive
- / What's next? Potential drivers of restructuring activity with a special focus on disruptions of global supply chains, inflationary pressure and potential interest

## MODERATOR



**Joachim Ponseck**

Partner, Baker McKenzie

## SPEAKER S



**Dr Jürgen Erbe**

Insolvency Administrator, Schultze & Braun

### Jens Haas

Managing Director, Alix Partners

### Aurelia Seidlhofer

Deputy Editor, Distressed Debt, Reorg

## OVERVIEW

- / Leveraged loans and high yield bonds covenant update
- / Sanctions issues for finance documents
- / Sustainable Finance
- / Balance between Direct Lending and more traditional financings
- / Trends in the German Market

## MODERATOR



**Haden Henderson**

Partner, Baker Mckenzie

## SPEAKER S

### Dominic Ashcroft

Co-head Leveraged Finance Capital Markets, EMEA, Goldman Sachs

### Ralph Betz

Managing Director, Bridgepoint Credit

### Edward Drayton

Vice President, BlackRock



**Alice Holian**

Legal Analyst, 9fin



**Matthias Töke**

Counsel, Baker McKenzie

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12:30 / **Closing remarks**

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12:35 / **Networking lunch**