CONFERENCE

Frankfurt Seminar: High Yield and Leveraged Finance in Europe

28 April 2022 / Baker McKenzie Frankfurt office

09:00 / Registration and refreshments

09:30 / Welcome remarks

SPEAKER



Gary Simmons

Managing Director, High Yield and Equity Capital Markets, Association for Financial Markets in Europe (AFME)

Oliver Socher

EMEA Banking & Finance Chair and member of Global Banking & Finance Steering Committee, Baker McKenzie

Leveraged Finance Market Update 2022

OVERVIEW

- / Market performance to date and predictions
- / Products / Industries / Jurisdictions to watch
- / EU/US/UK Sanctions environment
- / Ongoing impact of COVID-19, current macroeconomic environment and geopolitical uncertainty
- / German Market Update

MODERATOR



Rob Mathews

Partner, Baker & McKenzie

SPEAKER



Ales Mydlar

Head of Sponsor Leveraged Finance DACH & CEE, J.P. Morgan

Degenhard Schroeren

Executive Director, Cubus Partners



Joerg Krafft

Co-Head Leveraged Markets, Commerzbank



Patrick Janssen

Director, European Leveraged Finance, S&P Global Ratings



Simone Bono

Partner, Freshfields Bruckhaus Deringer

10:30 / Panel discussion Trends in Restructuring 2022

OVERVIEW

- / Discussion of restructuring landscape 2022
- / COVID and the insolvency wave that never came
- / Increased corporate debt levels and the necessity to repay the COVID loans
- / Implementation of the EU Restructuring Directive
- / What's next? Potential drivers of restructuring activity with a special focus on disruptions of global supply chains, inflationary pressure and potential interest

MODERATOR



Joachim Ponseck

Partner, Baker McKenzie

SPEAKER

Aurelia Seidlhofer

Deputy Editor, Distressed Debt, Reorg



Dr Jürgen Erbe

Insolvency Administrator, Schultze & Braun

Jens Haas

Managing Director, Alix Partners

11:20 / Networking break

11:40 / Panel discussion Hot Topics in Leveraged Finance 2022

OVERVIEW

- / Leveraged loans and high yield bonds covenant update
- / Sanctions issues for finance documents
- / Sustainable Finance
- / Balance between Direct Lending and more traditional financings
- / Trends in the German Market

MODERATOR



Haden Henderson

Partner, Baker Mckenzie

SPEAKER



Alice Holian

Legal Analyst, 9fin

Dominic Ashcroft

Co-head Leveraged Finance Capital Markets, EMEA, Goldman Sachs

Edward Drayton

Vice President, BlackRock



Matthias Töke

Counsel, Baker McKenzie

Ralph Betz

Managing Director, Bridgepoint Credit

12:30 / Closing remarks

12:35 / Networking lunch