

CONFERENCE

# *European Capital Markets Technology & Innovation Virtual Series*

16 November 2020 / Virtual (GMT)

***Day 1 - Monday, 16 November 2020***

13:00 / Welcome series opening introduction

CHAIR



**James Kemp**

Managing Director, Global Foreign Exchange Division, GFMA

13:05 / **Panel discussion**  
**Harnessing technology transformation at scale in Europe's capital markets**

## OVERVIEW

- / How well are firms advancing their strategic technology and operations transformation? How has COVID19 impacted firms' strategic change agenda?
- / How else are industry priorities shifting and what new regulatory requirements have emerged?
- / What barriers remain for further technology transformation?
- / How do we increase the pace and scale of change required? What actions are needed?

## MODERATOR



**Mark Leaver**

Partner and UK Financial Services Technology Leader, PwC

## SPEAKERS



**Brock Arnason**

Founder, Droit Financial Technologies



**Dr Lewis Liu**

Co-Founder and Chief Executive Officer, Eigen Technologies



**Vida Rudkin**

Managing Director, Morgan Stanley



**Philip Saunders**

Managing Director, Goldman Sachs

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14:00 / **Closing remarks**

## HOST



**David Ostojitsch**

Director, Technology and Operations, AFME

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14:05 / **Networking remains open**

# Day 2 - Tuesday, 17 November 2020

08:00 / Networking remains open

08:00 / Networking remains open

13:00 / Welcome remarks

HOST



David Ostojitsch

Director, Technology and Operations, AFME

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13:05 / **Panel discussion**  
**The building blocks of the EU digital finance package**

## OVERVIEW

- / What are the key initiatives and intentions of the EU digital finance package?
- / Is the package enough to unlock the digital transformation potential of EU wholesale capital markets? How do the moving parts of the package fit together (Digital Assets, Data, Cloud, Operational resilience)?
- / Does greater regulatory harmonization require more centralization at the EU level (e.g. oversight of 3rd parties, sandbox)?
- / What will now be the key priorities for the industry and policymakers over the next 12 months?

## MODERATOR



**David Ostojitsch**

Director, Technology and Operations, AFME

## SPEAKERS



**Jan Ceysens**

Head of the Digital Finance Unit, European Commission (DG FISMA)



**Doris Dietze**

Head of Digital Finance, Payment Services and Cybersecurity, Federal Ministry of Finance, Germany



**Adriana Ennab**

Director of Public Policy, Credit Suisse



**Pablo Urbiola Ortan**

Head of Digital Regulation and Trends, BBVA

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14:05 / **Closing remarks**

## HOST



**David Ostojitsch**

Director, Technology and Operations, AFME

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14:10 / **Networking remains open**

# Day 3 - Wednesday, 18 November 2020

08:00 / Networking remains open

08:00 / Networking remains open

12:00 / Welcome remarks

## HOST



David Ostojitsch

Director, Technology and Operations, AFME

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12:05 / **Panel discussion**  
**Ensuring a resilient financial services sector**

## OVERVIEW

- / How has firms and regulators understanding of operational resilience evolved over the last 12 months?
- / What is the biggest risk today to a firms' resilience?
- / Are third parties aware and able to meet what is expected of them?
- / Is there enough EU and global consistency in the approaches being developed for managing resiliency?

## MODERATOR



**Allison Parent**

Executive Director, GFMA

## SPEAKERS



**Nick Godfrey**

Director, Financial Services Security & Compliance, Google Cloud



**Arthur Lindo**

Deputy Director, Policy Planning, Federal Reserve Board (FRB)



**Ron Lefferts**

Managing Director, Global Leader of Technology Consulting, Protiviti



**Shauna Mcsheehy**

Global Head of Operational Continuity, Resiliency and Services, Bank of America



**Nick Strange**

Senior Technical Advisor, Operational Risk and Resilience, Bank of England

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13:05 / **Closing remarks**

## HOST



**David Ostojitsch**

Director, Technology and Operations, AFME

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13:10 / **Networking remains open**

# Day 4 - Thursday, 19 November 2020

08:00 / Networking remains open

08:00 / Networking remains open

13:00 / Welcome remarks

## HOST



David Ostojitsch

Director, Technology and Operations, AFME

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13:05 / **Panel discussion**  
**Creating legal certainty for Crypto-Assets**

## OVERVIEW

- / What use cases for crypto-assets are we seeing in the market today?
- / How does the EU crypto-assets framework as recently proposed support innovation? Could it be used as a model in other jurisdictions?
- / How can a crypto-asset taxonomy provide legal certainty?
- / Will the role of financial intermediaries change in a DLT environment?
- / What opportunities for decentralisation given regulatory requirements?

## MODERATOR



**Montserrat Farina**

Executive Director, Regulatory Affairs, J.P. Morgan

## SPEAKERS



**Radoslav Albrecht**

Founder and Chief Executive Officer, Bitbond



**Steven Lightstone**

Associate, Morgan Lewis



**Lex Sokolin**

CMO and Global Fintech Co-Head, Consensus



**John Timothy Whelan**

Head of Digital Investment Banking, Santander



**Pēteris Zilgalvis**

Head of Unit, Digital Innovation and Blockchain, European Commission

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14:05 / **Closing remarks**

## HOST



**David Ostojitsch**

Director, Technology and Operations, AFME

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14:10 / Networking remains open

# Day 5 - Friday, 20 November 2020

08:00 / Networking remains open

08:00 / Networking remains open

13:00 / Welcome remarks

## HOST



David Ostojitsch

Director, Technology and Operations, AFME

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13:05 / **Panel discussion**  
**Adopting Agile work practices at scale within European wholesale markets**

## OVERVIEW

- / What are Agile work practices and why are firms now adopting them at scale?
- / What barriers remain for firms to increase their organizational flexibility and adopt new ways of working?
- / What actions are needed to continue supporting the adoption of Agile work practices in the European capital markets?
- / Are Agile work practices able to reduce change risk, and is the regulatory framework accommodating?

## MODERATOR



**Emmanuel Le Marois**

Associate Director, Technology and Operations, AFME

## SPEAKERS



**Cecile Bartenieff**

Chief Operating Officer, Global Banking and Investor Solutions, and Global Head of Technology and Operations, Société Générale



**Gagan Bhatnagar**

Partner, Ernst & Young (EY)



**Stella Fau Clarke**

Chief Marketing Officer, Murex



**Rob Fanshawe**

Chief Organisation Officer, Fnality



**Antoine Vonk**

Chief Operations Officer, Financial Markets and Lending, ING Wholesales Banking, ING

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14:05 / **Closing remarks**

## HOST



**David Ostojitsch**

Director, Technology and Operations, AFME

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# *Day 5 - Friday, 20 November 2020*

14:10 / Networking remains open

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