# European Capital Markets Technology & Innovation Virtual Series

16 November 2020

## Day 1 - Monday, 16 November 2020

13:00 / Welcome series opening introduction

#### **CHAIR**



James Kemp

Managing Director, Global Foreign Exchange Division, GFMA

13:05 / Harnessing technology transformation at scale in Europe's capital markets

### **OVERVIEW**

- / How well are firms advancing their strategic technology and operations transformation? How has COVID19 impacted firms' strategic change agenda?
- / How else are industry priorities shifting and what new regulatory requirements have emerged?
- / What barriers remain for further technology transformation?
- / How do we increase the pace and scale of change required? What actions are needed?

## **MODERATOR**



Mark Leaver

Partner and UK Financial Services Technology Leader, PwC

### **SPEAKER**



**Brock Arnason** 

Founder, Droit Financial Technologies



Dr Lewis Liu

Co-Founder and Chief Executive Officer, Eigen Technologies



Philip Saunders

Managing Director, Goldman Sachs

14:00 / Closing remarks

#### **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

14:05 / Networking remains open

## Day 2 - Tuesday, 17 November 2020

08:00 / Networking remains open

13:00 / Welcome remarks

## **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

### **OVERVIEW**

- / What are the key initiatives and intentions of the EU digital finance package?
- / Is the package enough to unlock the digital transformation potential of EU wholesale capital markets? How do the moving parts of the package fit together (Digital Assets, Data, Cloud, Operational resilience)?
- / Does greater regulatory harmonization require more centralization at the EU level (e.g. oversight of 3rd parties, sandbox)?
- / What will now be the key priorities for the industry and policymakers over the next 12 months?

## **MODERATOR**



David Ostojitsch

Director, Technology and Operations, AFME

#### **SPEAKER**



Adriana Ennab

Director of Public Policy, Credit Suisse



**Doris Dietze** 

Head of Digital Finance, Payment Services and Cybersecurity, Federal Ministry of Finance, Germany



Jan Ceyssens

Head of the Digital Finance Unit, European Commission (DG FISMA)



Pablo Urbiola Ortan

Head of Digital Regulation and Trends, BBVA

## 14:05 / Closing remarks

#### **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

## Day 3 - Wednesday, 18 November 2020

08:00 / Networking remains open

12:00 / Welcome remarks

### **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

12:05 / Panel discussion
Ensuring a resilient financial services sector

## **OVERVIEW**

- / How has firms and regulators understanding of operational resilience evolved over the last 12 months?
- / What is the biggest risk today to a firms' resilience?
- / Are third parties aware and able to meet what is expected of them?
- / Is there enough EU and global consistency in the approaches being developed for managing resiliency?

### **MODERATOR**



Allison Parent

Executive Director, GFMA

## **SPEAKER**



Arthur Lindo

Deputy Director, Policy Planning, Federal Reserve Board (FRB)



Nick Godfrey

Director, Financial Services Security & Compliance, Google Cloud

13:05 / Closing remarks

## **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

13:10 / Networking remains open

## Day 4 - Thursday, 19 November 2020

08:00 / Networking remains open

13:00 / Welcome remarks

## **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

13:05 / Panel discussion
Creating legal certainty for Crypto-Assets

**OVERVIEW** 

- / What use cases for crypto-assets are we seeing in the market today?
- / How does the EU crypto-assets framework as recently proposed support innovation? Could it be used as a model in other jurisdictions?
- / How can a crypto-asset taxonomy provide legal certainty?
- / Will the role of financial intermediaries change in a DLT environment?
- / What opportunities for decentralisation given regulatory requirements?

### **MODERATOR**



Montserrat Farina

Executive Director, Regulatory Affairs, J.P. Morgan

#### **SPEAKER**



John Timothy Whelan

Head of Digital Investment Banking, Santander



Lex Sokolin

CMO and Global Fintech Co-Head, Consensys



Pēteris Zilgalvis

Head of Unit, Digital Innovation and Blockchain, European Commission



Radoslav Albrecht

Founder and Chief Executive Officer, Bitbond



Steven Lightstone

Associate, Morgan Lewis

## 14:05 / Closing remarks

#### **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

## 14:10 / Networking remains open

## Day 5 - Friday, 20 November 2020

08:00 / Networking remains open

13:00 / Welcome remarks

#### **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

13:05 / Panel discussion Adopting Agile work practices at scale within European wholesale markets

#### **OVERVIEW**

- / What are Agile work practices and why are firms now adopting them at scale?
- / What barriers remain for firms to increase their organizational flexibility and adopt new ways of working?
- / What actions are needed to continue supporting the adoption of Agile work practices in the European capital markets?
- / Are Agile work practices able to reduce change risk, and is the regulatory framework accommodating?

## **MODERATOR**



**Emmanuel Le Marois** 

Associate Director, Technology and Operations, AFME

## **SPEAKER**



Antoine Vonk

Chief Operations Officer, Financial Markets and Lending, ING Wholesales Banking, ING



Cecile Bartenieff

Chief Operating Officer, Global Banking and Investor Solutions, and Global Head of Technology

## 14:05 / Closing remarks

## **HOST**



David Ostojitsch

Director, Technology and Operations, AFME

## 14:10 / Networking remains open