

CONFERENCE

15th Annual European Leveraged Finance Virtual Conference

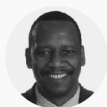
20 October 2020 / Virtual (BST)

Day 1 - Tuesday, 20 October 2020

08:15 / Registration and networking open

09:15 / Opening remarks

CHAIR



Gary Simmons

Managing Director, High Yield and ECM, AFME

MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

09:30 / Keynote address

SPEAKER



Erik Fossing Nielsen

Group Chief Economist and Global Head of CIB Research, UniCredit

Day 1 - Tuesday, 20 October 2020

09:50 / **Rapid fire panel discussion**
Covid-19: Impact, Recovery, and Future Challenges

MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

SPEAKERS



Matthias Baudisch

Partner, Allen & Overy



Michael Dakin

Partner, Clifford Chance



Dr Lewis Liu

Co-Founder and Chief Executive Officer, Eigen Technologies

10:20 / Networking break

Day 1 - Tuesday, 20 October 2020

Panel discussion

10:30 / **Leveraged Loans and High Yield Bond Convergence: The Market Overlap**

OVERVIEW





- / The scale of convergence and main challenges
- / Who's driving the agenda?
- / Transferability Considerations
- / Role of "Amend and Extend"

MODERATOR

Edward Eyerman

Managing Director, Head of High Yield and Leveraged Finance, EMEA, Fitch Ratings

SPEAKERS

-  **Jane Gray**
Head of European Research, Covenant Review
 -  **Martin Luehrs**
Managing Director, Head of Acquisition Finance and Co-Head of Leveraged Finance Capital Markets, EMEA, Morgan Stanley
 -  **Rob Mathews**
Partner, Baker & McKenzie
 -  **Natalia Sokolova**
Counsel, Ashurst
-

11:10 / **Panel discussion**
The Evolution and Current Impact of ESG

OVERVIEW

- / What is meant by Sustainable Finance/ ESG financing and what are the common misconceptions that surround these terms?
- / Disclosure and due diligence
- / Sustainable finance growth impediments
- / Percentage of growth prediction over the next 12 months

MODERATOR



Tony Lopez

UK Head of Capital Markets and Structured Investments, DLA Piper

SPEAKERS



Farnam Bidgoli

Head of Sustainable Bonds, EMEA, HSBC



Anjuli Pandit

Sustainability Manager, Primary Capital Markets, BNP Paribas



Anna-Marie Slot

Global ESG/Sustainability Partner and Head of High Yield, Ashurst



Ben Snook

Senior Manager, Listings, The International Stock Exchange (TISE)

11:55 / **Networking break**

12:05 / **Panel discussion**
Listing Trends and Exchange Requirements

OVERVIEW

- / Flow of Transactions
- / Regulatory developments and impact
- / ESG Considerations
- / Brexit
- / Outlook

MODERATOR



Fritz Ernemann

Partner, Latham & Watkins

SPEAKERS



Carlo Oly

Head of Relationship Management, Business Development, Luxembourg Stock Exchange



Maurizio Pastore

Head of Debt, International Primary Markets, Euronext



Matthias Szabo

Director, Debt Listings, Vienna Stock Exchange (Wiener Börse)

12:50 / **On demand session**
NPLs: What's Next?

OVERVIEW

- / Use and restructuring
- / Role of loan platforms
- / Government intervention

MODERATOR



Nigel Houghton

Managing Director, Loan Market Association (LMA)

SPEAKERS



Eric Cloutier

Head of Regulatory Banking, KPMG



Alessia Pirolo

Head of NPL Coverage, Debtwire



Timur Peters

Chief Executive Officer and Founder, Debitos



Iñigo Rubio

Partner, Cuatrecasas

13:40 / **Closing remarks**

MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

13:40 / **Networking open**

08:15 / Registration and networking open

08:15 / Registration and networking open

09:00 / Opening remarks

MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

09:10 / **Fireside chat**
Investor Trends and Developments

OVERVIEW

- / Investment decisions during challenging times
- / How has recent political and market developments affected investment abilities and processes
- / What legal, market or regulatory changes would improve investment capabilities?
- / ESG issues and their effect on investment practices

MODERATOR



Jill Concannon

Partner, White & Case

SPEAKERS



Conor Daly

Director, Portfolio Manager, European Credit, BlackRock

Clark Nicholls

Senior Portfolio Manager/Analyst, Global and European Leveraged Finance, AXA Investment Managers

Day 2 - Wednesday, 21 October 2020

Question time

09:55 / Ask the Heads of European High Yield and Leveraged Finance

Conference attendees will have the unique opportunity to pose questions to the leaders of high yield and leveraged finance businesses, regarding current market trends and expectations for 2021.

OVERVIEW

- / Review of the European high yield market issuance and performance in 2020
- / Effects of current and developing trends and practices in the industry
- / Global economic factors affecting the markets
- / Key market influencers in 2020 and beyond

MODERATOR



Kevin Muzilla

Partner, Allen & Overy

SPEAKERS

Dominic Ashcroft

MD, Co-Head Leveraged Finance Capital Markets, EMEA, Goldman Sachs



Joseph Bishay

Managing Director, Head of Leveraged Finance Capital Markets, EMEA, Bank of America



Jermaine Jarrett

Managing Director, Head of High Yield Syndicate, Credit Agricole CIB



Mark Walsh

Managing Director, Co-Head of EMEA Leveraged Finance Capital Markets, Credit Suisse

Interactive networking break

10:40 / How to Thrive and Succeed in the COVID-world: Three simple science-based steps for success

SPEAKER



Dr Jon Finn

Founder and Managing Director, Tougher Minds and MePower-TeamPower

Day 2 - Wednesday, 21 October 2020

10:50 / **Morning Seminar**
The Sponsor Playbook in the Current Market

Hosted by Covenant Review

OVERVIEW

- / Capitalizing on capacity for priming debt
- / Contentious collateral stripping transactions and investor pushback options
- / Avoiding breaches: EBITDAC, amendments and waivers
- / Increasing use of UK Schemes of Arrangements and implications of the UK's new Corporate Insolvency and Governance Act
- / Impact of COVID-19 on European bond and loan covenants in the primary market

MODERATOR



Jane Gray

Head of European Research, Covenant Review

SPEAKERS



Yasmine Bassili

Managing Director, Goldman Sachs



Tatjana Greil Castro

Portfolio Manager Global Credit Strategies, Muzinich & Co.



Neil Devaney

Partner, Business Finance & Restructuring, Weil, Gotshal & Manges



Kevin Lennon

Managing Director - Head of European Credit, Alcentra

SPONSORS



A Fitch Solutions Service

11:35 / **Panel discussion**
What's Next for CLOs?

OVERVIEW

- / ESG considerations
- / New manager vs. old manager
- / When does private debt come into play?
- / Secondary market
- / What's in the pipeline given the current economic climate?

MODERATOR



Ann Rutledge

Director, Education Committee, FIIN and CEO, CreditSpectrum Corp

SPEAKERS



Simone Bohnenberger-Rich

Head of Product Portfolio, Eigen Technologies



Chris Porter

Head of Private Equity, Loan and CLO Business Development, EMEA, S&P Global Ratings

Elena Rinaldi

Junior Portfolio Manager, TwentyFour Asset Management



Nicholas Voisey

Managing Director, Loan Market Association (LMA)

Day 2 - Wednesday, 21 October 2020

12:20 / **On Demand Interview**
What's Happening with Brexit?

MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

SPEAKER



Liam Halligan

Economist, Author and Broadcaster, The Telegraph

12:40 / **Closing remarks**

CHAIR



Gary Simmons

Managing Director, High Yield and ECM, AFME

12:50 / **Networking open**