

# *15th Annual European Leveraged Finance Virtual Conference*

20 October 2020

## *Day 1 - Tuesday, 20 October 2020*

08:15 / Registration and networking open

09:15 / Opening remarks

### CHAIR



Gary Simmons

Managing Director, High Yield and ECM, AFME

### MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

09:30 / Keynote address

### SPEAKER



Erik Fossing Nielsen

Group Chief Economist and Global Head of CIB Research, UniCredit

09:50 / [Rapid fire panel discussion](#)  
Covid-19: Impact, Recovery, and Future Challenges

#### MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

#### SPEAKER



Dr Lewis Liu

Co-Founder and Chief Executive Officer, Eigen Technologies



Matthias Baudisch

Partner, Allen & Overy



Michael Dakin

Partner, Clifford Chance

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10:20 / Networking break

10:30 / [Panel discussion](#)  
Leveraged Loans and High Yield Bond Convergence: The Market Overlap

#### OVERVIEW

- / The scale of convergence and main challenges
- / Who's driving the agenda?
- / Transferability Considerations
- / Role of "Amend and Extend"

#### MODERATOR

Edward Eyerman

Managing Director, Head of High Yield and Leveraged Finance, EMEA, Fitch Ratings

## SPEAKER



Jane Gray

Head of European Research, Covenant Review



Martin Luehrs

Managing Director, Head of Acquisition Finance and Co-Head of Leveraged Finance Capital Markets, EMEA, Morgan Stanley



Natalia Sokolova

Counsel, Ashurst



Farnam Bidgoli

11:10 / [Panel discussion](#)  
The Evolution and Current Impact of ESG

## OVERVIEW

- / What is meant by Sustainable Finance/ ESG financing and what are the common misconceptions that surround these terms?
- / Disclosure and due diligence
- / Sustainable finance growth impediments
- / Percentage of growth prediction over the next 12 months

## MODERATOR



Tony Lopez

UK Head of Capital Markets and Structured Investments, DLA Piper

## SPEAKER



Anjuli Pandit

Sustainability Manager, Primary Capital Markets, BNP Paribas



Anna-Marie Slot

Global ESG/Sustainability Partner and Head of High Yield, Ashurst



Ben Snook

Senior Manager, Listings, The International Stock Exchange (TISE)



Farnam Bidgoli

Head of Sustainable Bonds, EMEA, HSBC

11:55 / Networking break

12:05 / [Panel discussion](#)  
Listing Trends and Exchange Requirements

## OVERVIEW

- / Flow of Transactions
- / Regulatory developments and impact
- / ESG Considerations
- / Brexit
- / Outlook

## MODERATOR



Fritz Ernemann  
Partner, Latham & Watkins

## SPEAKER



Carlo Oly  
Head of Relationship Management, Business Development, Luxembourg Stock Exchange



Matthias Szabo  
Director, Debt Listings, Vienna Stock Exchange (Wiener Börse)



Maurizio Pastore  
Head of Debt, International Primary Markets, Euronext

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12:50 / [On demand session](#)  
NPLs: What's Next?

## OVERVIEW

- / Use and restructuring
- / Role of loan platforms
- / Government intervention

## MODERATOR



Nigel Houghton  
Managing Director, Loan Market Association (LMA)

## SPEAKER



Alessia Pirolo

Head of NPL Coverage, Debtwire



Eric Cloutier

Head of Regulatory Banking, KPMG



Iñigo Rubio

Partner, Cuatrecasas



Timur Peters

Chief Executive Officer and Founder, Debitos

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13:40 / Closing remarks

## MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

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13:40 / Networking open

## ***Day 2 - Wednesday, 21 October 2020***

08:15 / Registration and networking open

09:00 / Opening remarks

## MODERATOR



Daisy McAndrew

Fireside chat

09:10 / TV Presenter, Reporter and Journalist  
Investor Trends and Developments

## OVERVIEW

- / Investment decisions during challenging times
- / How has recent political and market developments affected investment abilities and processes
- / What legal, market or regulatory changes would improve investment capabilities?
- / ESG issues and their effect on investment practices

## MODERATOR



Jill Concannon

Partner, White & Case

## SPEAKER

Clark Nicholls

Senior Portfolio Manager/Analyst, Global and European Leveraged Finance, AXA Investment Managers



Conor Daly

Director, Portfolio Manager, European Credit, BlackRock

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09:55 / [Question time](#)  
Ask the Heads of European High Yield and Leveraged Finance

Conference attendees will have the unique opportunity to pose questions to the leaders of high yield and leveraged finance businesses, regarding current market trends and expectations for 2021.

## OVERVIEW

- / Review of the European high yield market issuance and performance in 2020
- / Effects of current and developing trends and practices in the industry
- / Global economic factors affecting the markets
- / Key market influencers in 2020 and beyond

## MODERATOR



Kevin Muzilla

Partner, Allen & Overy

## SPEAKER

Dominic Ashcroft

MD, Co-Head Leveraged Finance Capital Markets, EMEA, Goldman Sachs



Jermaine Jarrett

Managing Director, Head of High Yield Syndicate, Credit Agricole CIB



Joseph Bishay

Managing Director, Head of Leveraged Finance Capital Markets, EMEA, Bank of America



Mark Walsh

Managing Director, Co-Head of EMEA Leveraged Finance Capital Markets, Credit Suisse

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Interactive networking break

10:40 / How to Thrive and Succeed in the COVID-world:  
Three simple science-based steps for success

## SPEAKER



Dr Jon Finn

Founder and Managing Director, Tougher Minds and MePower-TeamPower

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10:50 / [Morning Seminar](#)  
The Sponsor Playbook in the Current Market

Hosted by Covenant Review

## OVERVIEW

- / Capitalizing on capacity for priming debt
- / Contentious collateral stripping transactions and investor pushback options
- / Avoiding breaches: EBITDAC, amendments and waivers
- / Increasing use of UK Schemes of Arrangements and implications of the UK's new Corporate Insolvency and Governance Act
- / Impact of COVID-19 on European bond and loan covenants in the primary market

## MODERATOR



Jane Gray

Head of European Research, Covenant Review

## SPEAKER



Kevin Lennon

Managing Director - Head of European Credit, Alcentra



Neil Devaney

Partner, Business Finance & Restructuring, Weil, Gotshal & Manges



Tatjana Greil Castro

Portfolio Manager Global Credit Strategies, Muzinich & Co.



Yasmine Bassili

Managing Director, Goldman Sachs

## SPONSORS



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11:35 / [Panel discussion](#)  
What's Next for CLOs?

## OVERVIEW

- / ESG considerations
- / New manager vs. old manager
- / When does private debt come into play?
- / Secondary market
- / What's in the pipeline given the current economic climate?

## MODERATOR



Ann Rutledge

Director, Education Committee, FIIN and CEO, CreditSpectrum Corp



## SPEAKER



Chris Porter

Head of Private Equity, Loan and CLO Business Development, EMEA, S&P Global Ratings

Elena Rinaldi

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12:20 / [On Demand Interview](#)  
What's Happening with Brexit?

## MODERATOR



Daisy McAndrew

TV Presenter, Reporter and Journalist

## SPEAKER



Liam Halligan

Economist, Author and Broadcaster, The Telegraph

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12:40 / Closing remarks

## CHAIR



Gary Simmons

Managing Director, High Yield and ECM, AFME

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12:50 / Networking open