

CONFERENCE

# ***POSTPONED: Frankfurt Early Evening Seminar: High Yield and Leveraged Finance in Europe***

05 March 2020 / Mayer Brown

16:15 / Seminar registration and refreshments

16:55 / Welcome remarks

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17:00 / [Panel discussion](#)  
Leveraged Finance Market Update

## OVERVIEW

- / 2019 Market review and key trends
- / High yield bonds vs. leveraged loans
- / Alternatives: Direct lending, Schuldscheine, Covenant / HY Lite, etc..
- / 2020 outlook

## SPEAKER S



**Jonas Jepp**

Director, Financial Sponsors Group, Credit Suisse



**Juergen Stein**

Managing Director Co-Head of Corporate Finance and Capital Markets, HSBC Germany

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17:45 / [Panel discussion](#)  
**Acquisitions Finance – Trends in LBOs and Related Developments**

**OVERVIEW**

- / Key transactions from 2019 and projections for 2020
- / Preferred financing structures for LBO transactions – HY, TLB and Private Debt
- / P2P and other LBO transactions. What can we expect to see going forward?
- / Covenants – hot buttons issues for PE and other investors
- / Predictions and insights for the future

**SPEAKER S**

**Marc Fresmann**

Managing Director, Evercore



**James Hayley**

Director, Leveraged Finance, Citi



**Ekaterina Ksoll**

Managing Director, Rothschild & Co



**Laura Rusu**

Investment Manager, Jacobs Holding AG



**Simon Roggentin**

Principal, Permira

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**18:30 / Drinks Reception**

**19:30 / Seminar concludes**

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