CONFERENCE

POSTPONED: Frankfurt Early Evening Seminar: High Yield and Leveraged Finance in Europe

05 March 2020 / Mayer Brown

16:15 / Seminar registration and refreshments

16:55

Welcome remarks

PANEL DISCUSSION

17:00

Leveraged Finance Market Update

OVERVIEW

- / 2019 Market review and key trends
- / High yield bonds vs. leveraged loans
- / Alternatives: Direct lending, Schuldscheine, Covenant / HY Lite, etc..
- / 2020 outlook

Speakers



Jonas Jepp
Director, Financial Sponsors Group, Credit Suisse



Juergen Stein
Managing Director Co-Head of Corporate Finance and Capital Markets, HSBC Germany

PANEL DISCUSSION

17:45

Acquisitions Finance – Trends in LBOs and Related Developments

OVERVIEW

- Key transactions from 2019 and projections for 2020
- Preferred financing structures for LBO transactions – HY, TLB and Private Debt
- P2P and other LBO transactions. What can we expect to see going forward?
- Covenants – hot buttons issues for PE and other investors
- Predictions and insights for the future

Speakers



Ekaterina Ksoll
Managing Director, Rothschild & Co



James Hayley
Director, Leveraged Finance, Citi



Laura Rusu
Investment Manager, Jacobs Holding AG

Marc Fresmann
Managing Director, Evercore



Simon Roggentin
Principal, Permira

18:30 / Drinks Reception

19:30

Seminar concludes