

CONFERENCE

POSTPONED: Frankfurt Early Evening Seminar: High Yield and Leveraged Finance in Europe

05 March 2020 / Mayer Brown

16:15 / Seminar registration and refreshments

16:55 / Welcome remarks

17:00 / Panel discussion
Leveraged Finance Market Update

OVERVIEW

- / 2019 Market review and key trends
- / High yield bonds vs. leveraged loans
- / Alternatives: Direct lending, Schuldscheine, Covenant / HY Lite, etc..
- / 2020 outlook

SPEAKERS



Jonas Jepp

Director, Financial Sponsors Group, Credit Suisse



Juergen Stein

Managing Director Co-Head of Corporate Finance and Capital Markets, HSBC Germany

17:45 / **Acquisitions Finance – Trends in LBOs and Related Developments**

OVERVIEW

- / Key transactions from 2019 and projections for 2020
- / Preferred financing structures for LBO transactions – HY, TLB and Private Debt
- / P2P and other LBO transactions. What can we expect to see going forward?
- / Covenants – hot buttons issues for PE and other investors
- / Predictions and insights for the future

SPEAKERS

Marc Fresmann

Managing Director, Evercore



James Hayley

Director, Leveraged Finance, Citi



Ekaterina Ksoll

Managing Director, Rothschild & Co



Laura Rusu

Investment Manager, Jacobs Holding AG



Simon Roggentin

Principal, Permira

18:30 / **Drinks Reception**

19:30 / **Seminar concludes**
