### CONFERENCE

# POSTPONED: Frankfurt Early Evening Seminar: High Yield and Leveraged Finance in Europe

05 March 2020 / Mayer Brown

16:15 / Seminar registration and refreshments

16:55 / Welcome remarks

17:00 / Panel discussion Leveraged Finance Market Update

#### **OVERVIEW**

- / 2019 Market review and key trends
- / High yield bonds vs. leveraged loans
- / Alternatives: Direct lending, Schuldscheine, Covenant / HY Lite, etc..
- / 2020 outlook

#### **SPEAKER**



Jonas Jepp

Director, Financial Sponsors Group, Credit Suisse



Juergen Stein

Managing Director Co-Head of Corporate Finance and Capital Markets, HSBC Germany

# Panel discussion

# Acquisitions Finance - Trends in LBOs and Related Developments

#### **OVERVIEW**

- / Key transactions from 2019 and projections for 2020
- / Preferred financing structures for LBO transactions HY, TLB and Private Debt
- / P2P and other LBO transactions. What can we expect to see going forward?
- / Covenants hot buttons issues for PE and other investors
- / Predictions and insights for the future

#### **SPEAKER**



**Ekaterina Ksoll** 

Managing Director, Rothschild & Co



James Hayley

Director, Leveraged Finance, Citi



Laura Rusu

Investment Manager, Jacobs Holding AG

Marc Fresmann

Managing Director, Evercore



Simon Roggentin

Principal, Permira

# 18:30 / Drinks Reception

## 19:30 / Seminar concludes