

CONFERENCE

14th Annual European Government Bond Conference

13 November 2019 / Hotel Sofitel Brussels Europe

Day 1 - Tuesday, 12 November 2019

18:30 / Drinks reception

Open to all delegates

19:30 / AFME European Government Bond Dinner

Invitation only

08:45 / Registration and refreshments

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09:30 / Morning chair's opening remarks

CHAIR



Victoria Webster

Director, Fixed Income, AFME

09:50 / Panel discussion
Market Structure Effects On Trading And Liquidity In Primary And Secondary Markets

OVERVIEW

- / Regulation (MiFID transparency rules)
- / Technology and disruptors (tech evolution such as electronic trading)
- / Market interference such as central bank purchases, Brexit and Libor reform
- / Data

SPEAKER S



Tom Britton

Managing Director, Sell-Side Business & Product Management



Nathalie Fillet

Business Manager, BNP Paribas



Fabrizio Testa

Chief Executive Officer, MTS

10:40 / Networking break

11:10 / Roundtable A Green Bond Issuance

OVERVIEW

- / Next steps in sovereign green bond issuance
- / Issuance of sovereign green debt – key obstacles now and way forward to achieving greater market growth
- / Role of regulators in driving the green bond market
- / Client demand for ESG investments – what are the key sustainability factors for clients and how can the risks be identified? How do clients balance sustainability objectives with returns?
- / What actions should governments, industry and society be responsible for in taking sustainability forward?

11:10 / Roundtable B FinTech Developments and the Impact on Trading

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OVERVIEW

- / What are the biggest challenges in implementing automation?
- / To build or buy automated technologies?
- / Role of AI in improving liquidity, efficiency and quality of execution

11:10 / Roundtable C EDDI (European Distribution of Debt Initiative)

OVERVIEW

- / What issues does the EDDI proposal address?
- / Current and future scope – paving the way for a EuroZone safe asset?
- / What will drive demand?

12:10 / Networking lunch

13:15 / Afternoon chair's opening remarks

13:20 / Keynote address

13:40 / **Panel discussion**
Building A Eurozone Safe Asset

OVERVIEW

- / What is needed in order to create a genuine safe asset?
- / What benefits does a safe asset bring?
- / What can't it be?

MODERATOR



Stefano Mazzocchi

Managing Director, Advocacy & Deputy Head, Brussels, AFME

SPEAKER



Gabriele Giudice

Head of Unit: EMU Deepening and Macroeconomy of the Euro Area, DG ECFIN, European Commission

14:30 / **Panel discussion**
Economic And Geopolitical Landscape

OVERVIEW

- / Macro topics on the economy and monetary policy
- / Fiscal response including common bond/Euro T-bill
- / The post-mortem of how Brexit has gone
- / Elections in Germany and Portugal, and political outlook
- / The possible impacts of Brexit
- / An overview of national elections across Europe, and political outlook
- /

MODERATOR



Emanuele Caloia

Managing Director, Head of International Rates & FI EU Cross Product Group, Jefferies

SPEAKERS



Giada Giani

Director, Senior European Economist, Citi



Philippe Gudin

Managing Director, Senior Economist and EU Policy Analyst, Barclays

15:20 / **Closing remarks**

15:30 / **Networking drinks reception**